

### San Gabriel Valley Council of Governments\*

# AGENDA AND NOTICE OF THE REGULAR MEETING OF THE PLANNING DIRECTORS TECHNICAL ADVISORY COMMITTEE

### TELECONFERENCE MEETING

Thursday, February 25, 2021 – 12:00 PM

Livestream Available: <a href="https://youtu.be/IsZP4yTJDu0">https://youtu.be/IsZP4yTJDu0</a>

Chair
Craig Hensley
City of Duarte

Vice-Chair **Brad Johnson**City of Claremont

**Members** Alhambra Arcadia Azusa Baldwin Park Claremont Covina Diamond Bar Duarte El Monte Glendora Irwindale La Verne Monrovia Pomona Rosemead San Dimas San Gabriel Sierra Madre South El Monte South Pasadena Temple City L.A. County DRP Thank you for participating in today's meeting. The Planners' Technical Advisory Committee encourages public participation and invites you to share your views on agenda items.

MEETINGS: Regular Meetings of the Planners' Technical Advisory Committee are held on the fourth Thursday of each month at 12:00 PM at the Monrovia Community Center (119 West Palm Avenue, Monrovia, CA 91016). The Planners' Technical Advisory Committee agenda packet is available at the San Gabriel Valley Council of Government's (SGVCOG) Office, 1000 South Fremont Avenue, Suite 10210, Alhambra, CA, and on the website, <a href="www.sgvcog.org">www.sgvcog.org</a>. Copies are available via email upon request (<a href="sgv@sgvcog.org">sgv@sgvcog.org</a>). Documents distributed to a majority of the Committee after the posting will be available for review in the SGVCOG office and on the SGVCOG website. Your attendance at this public meeting may result in the recording of your voice.

**CITIZEN PARTICIPATION:** Your participation is welcomed and invited at all Planners' Technical Advisory Committee meetings. Time is reserved at each regular meeting for those who wish to address the Board. SGVCOG requests that persons addressing the Committee refrain from making personal, slanderous, profane, or disruptive remarks.

TO ADDRESS THE PLANNERS' TECHNICAL ADVISORY COMMITTEE: At a regular meeting, the public may comment on any matter within the jurisdiction of the Committee during the public comment period and may also comment on any agenda item at the time it is discussed. At a special meeting, the public may only comment on items that are on the agenda. Members of the public wishing to speak are asked to complete a comment card or simply rise to be recognized when the Chair asks for public comments to speak. We ask that members of the public state their name for the record and keep their remarks brief. If several persons wish to address the Committee on a single item, the Chair may impose a time limit on individual remarks at the beginning of discussion. The Planners' Technical Advisory Committee may not discuss or vote on items not on the agenda.

**AGENDA ITEMS:** The Agenda contains the regular order of business of the Planners' Technical Advisory Committee. Items on the Agenda have generally been reviewed and investigated by the staff in advance of the meeting so that the Committee can be fully informed about a matter before making its decision.

**CONSENT CALENDAR:** Items listed on the Consent Calendar are considered to be routine and will be acted upon by one motion. There will be no separate discussion on these items unless a Committee member or citizen so requests. In this event, the item will be removed from the Consent Calendar and considered after the Consent Calendar. If you would like an item on the Consent Calendar discussed, simply tell Staff or a member of the Planners' Technical Advisory Committee.



In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the SGVCOG office at (626) 457-1800. Notification 48 hours prior to the meeting will enable the SGVCOG to make reasonable arrangement to ensure accessibility to this meeting.



\*MEETING MODIFICATIONS DUE TO THE STATE AND LOCAL STATE OF EMERGENCY RESULTING FROM THE THREAT OF COVID-19: On March 17, 2020, Governor Gavin Newsom issued Executive Order N-29-20 authorizing a local legislative body to hold public meetings via teleconferencing and allows for members of the public to observe and address the meeting telephonically or electronically to promote social distancing due to the state and local State of Emergency resulting from the threat of the Novel Coronavirus (COVID-19).

To follow the new Order issued by the Governor and ensure the safety of Board Members and staff for the purpose of limiting the risk of COVID-19, in-person public participation at the Planning Directors' Technical Advisory Committee meeting scheduled for February 25, 2021 at 12:00pm will not be allowed. Members of the public may view the meeting live at <a href="https://youtu.be/IsZP4yTJDu0">https://youtu.be/IsZP4yTJDu0</a>.

<u>Submission of Public Comments</u>: For those wishing to make public comments on agenda and non-agenda items you may submit comments via email or by phone.

- <u>Email</u>: Please submit via email your public comment to SGVCOG Management Analyst, Alexander Fung (<u>afung@sgvcog.org</u>), at least 1 hour prior to the scheduled meeting time. Please indicate in the Subject Line of the email "FOR PUBLIC COMMENT." Emailed public comments will be part of the recorded meeting minutes. Public comments may be summarized in the interest of time; however, the full texts will be provided to all members of the Committee prior to the meeting.
- Phone: Please email your name and phone number to SGVCOG Management Analyst, Alexander Fung (afung@sgvcog.org), at least 1 hour prior to the scheduled meeting time for the specific agenda item you wish to provide public comment on. Please indicate in the Subject Line of the email "FOR PUBLIC COMMENT." You will be called on the phone number provided at the appropriate time, either during general public comment or specific agenda item. Wait to be called upon by staff, and then you may provide verbal comments for up to 3 minutes.

Any member of the public requiring a reasonable accommodation to participate in this meeting should contact SGVCOG Management Analyst, Alexander Fung, at least 48 hours prior to the meeting at (626) 457-1800 or email afung@sgvcog.org.

### PRELIMINARY BUSINESS

**5 MINUTES** 

- **1.** Call to Order
- **2.** Roll Call
- **3.** Public Comment (*If necessary, the Chair may place reasonable time limits on all comments*)
- **4.** Changes to Agenda Order: Identify emergency items arising after agenda posting and requiring action prior to next regular meeting (*It is anticipated that the Committee may take action on the following matters*)

CONSENT CALENDAR

**5 MINUTES** 

(It is anticipated that the Committee may take action on the following matters)

5. Planners TAC Meeting Minutes – 01/28/2021 (Page 1) *Recommended Action: Review and approve.* 

UPDATE ITEM 5 MINUTES

(It is anticipated that the Committee may take action on the following matters)

6. Metro Active Transportation (MAT) Program Cycle 1 Award Recommendation Updates – Alexander Fung, Management Analyst, SGVCOG (Page 4)

Recommended Action: For information only.

PRESENTATION 10 MINUTES

(It is anticipated that the Committee may take action on the following matters)

7. 2021 San Gabriel Valley Energy Champion Awards Structure – Alexander Fung, Management Analyst, SGVCOG (Page 22)

Recommended Action: For information only.

DISCUSSION ITEM 25 MINUTES

(It is anticipated that the Committee may take action on the following matters)

- Recommendation of Committee Representatives on the Regional Vehicle Miles Travelled (VMT) Mitigation Fee Structure Technical Evaluation Committee Alexander Fung, Management Analyst, SGVCOG (Page 61)

  Recommended Action: Recommend two committee members to serve on the Regional VMT Mitigation Fee Structure Technical Evaluation Committee.
- 9. Legislative Updates: AB 115 (Bloom) and SB 6 (Caballero) Alexander Fung, Management Analyst, SGVCOG (Page 63)

  Recommended Action: Discuss and provide direction to staff.

CHAIR'S REPORT 5 MINUTES

(It is anticipated that the Committee may take action on the following matters)

**10.** Solicitation of Presentation Topics – Craig Hensley, Community Development Director, City of Duarte

Recommended Action: For information only.

### STAFF ANNOUNCEMENT

**5 MINUTES** 

**11.** Next Committee Meeting *Recommended Action: For information only.* 

### **ANNOUNCEMENTS**

### **ADJOURN**



### **SGVCOG Planning Directors' TAC Regular Meeting Minutes**

Date: January 28, 2021 Time: 12:00 PM

Location: Zoom Virtual Meeting

### PRELIMINARY BUSINESS

**1.** Call to Order

C. Hensley called the meeting to order at 12:00pm.

**2.** Roll Call

A quorum was in attendance.

### Committee Members Present Absent

Alhambra P. Lam South Pasadena

Arcadia L. Flores
Azusa M. Marquez
Baldwin Park R. Garcia
Claremont B. Johnson
Covina B. Lee, M. Lugo

Diamond Bar G. Lee

Duarte C. Hensley, J. Golding El Monte T. Bu, J. Mikaelian

Glendora J. Kugel
Irwindale M. Simpson
La Verne E. Scherer
Monrovia J. Mayer

Pomona A. Gutierrez, V. Tam

Rosemead L. Valenzuela

San Dimas A. Garcia, F. Zelaya Melicher

San Gabriel M. Chang, S. Tewasart

Sierra Madre V. Gonzalez
South El Monte I. McAleese
Temple City S. Reimers
L.A. County DRP J. Drevno

GuestsSGVCOG StaffL.A. County DRPH. AndersonE. Shen, Staff

C. Sims, Staff A. Fung, Staff

3. Public Comment

There were no public comments at this meeting.

4. Changes to Agenda Order

There were no changes to the agenda.

### CONSENT CALENDAR

**5.** Review Public Works TAC Meeting Minutes: 10/03/2020 *Action: Review and approve.* 

## There was a motion to approve consent calendar item 5. (M/S: S. Tewasart/S. Reimers)

[Motion Passed]

	[Motion I assea]
AYES:	Arcadia, Baldwin Park, Claremont, Diamond Bar, Duarte, El Monte,
	Glendora, Irwindale, La Verne, Monrovia, Rosemead, San Dimas,
	San Gabriel, Sierra Madre, South El Monte, Temple City, L.A.
	County DRP
NOES:	
<b>ABSTAIN:</b>	
NO VOTE	Alhambra, Azusa, Covina, Pomona
<b>RECORDED:</b>	
ABSENT:	South Pasadena

### **UPDATE ITEM**

**6.** Regional VMT Mitigation Bank/Fee Structure

SGVCOG Director of Capital Projects, Eric Shen, provided an update on the Regional VMT Mitigation Fee Structure Program. Earlier last year, the SGVCOG developed a Regional VMT Analysis Model to assist San Gabriel Valley cities with complying to SB 743 mandates. SGVCOG staff analyzed existing traffic conditions in the San Gabriel Valley region, developed a baseline standard, and determined significance CEQA thresholds for future land use and transportation projects. As part of the process, an online tool was also developed to allow participating cities' staff and developers to determine if a proposed project would require a full VMT analysis based on each of their respective adopted CEQA criteria. Currently, SGVCOG staff is proposing to solicit professional services and develop the Regional VMT Mitigation Fee Structure Program, which can be used to streamline VMT-related impact analysis and ensure successful implementation of the associated mitigations. When completed in mid-late 2022, participating cities can begin assessing future proposed developments to supplement the funding transportation improvements with localized and regional benefits.

### Key Questions/Discussions:

A committee member inquired about the possibility of using Regional Early Action Planning (REAP) funds to support the development of the Fee Structure given that the City of Pomona received Local Early Action Planning (LEAP) funds to conduct VMT mitigation standards. SGVCOG staff responded that SCAG required the SGVCOG to submit comprehensive analyses that demonstrate the nexus between the Fee Structure and SCAG's housing acceleration goals. It was determined that identifying such a nexus would require a lengthy comprehensive study and SGVCOG staff was unable to submit the REAP application with the required analyses to SCAG by the application deadline; however, SGVCOG staff will continue to pursue external grants to fund further VMT studies.

### **PRESENTATION**

7. Los Angeles County Interim and Supportive Housing Ordinance Los Angeles County DRP Regional Planner, Heather Anderson, provided a presentation on this item. The County of Los Angeles adopted an Interim and Supportive Housing Ordinance (ISHO) on November 10, 2020 to encourage the development of housing for individuals experiencing homelessness and support temporary vehicle living. The Ordinance includes language to comply with State law regarding shelters, transitional and supportive housing, and other housing types for specific populations, streamline shelter and accessory shelter review by allowing them by-right in appropriate zones, clarify review of accessory overnight safe parking lots, streamline temporary and permanent conversation of hotels, motels, and youth hostels to transitional housing and shelters, and expand parking options for recreational vehicles.

### **DISCUSSION ITEM**

**8.** Discussion of Southern California Edison's (SCE) Process for Service to Provide Power Committee Chairman, Craig Hensley, led the discussion on this item.

### Key Questions/Discussions:

- A committee member expressed frustrations over experiencing an 8 to 10-week delay for SCE to energize a panel for a cell tower due to COVID and wildfire issues. The member also mentioned that SCE delayed the energization of a new development by 6 to 8 weeks.
- Another committee member commented that a 10-week delay was experienced for requesting SCE to install a hook-up for a traffic signal.
- A committee member commented that SCE delays were experienced by several local homeowners, contractors, and developers due to wildfire issues.
- A committee member shared that several local residents have experienced similar delays from both SCE and SoCalGas. The committee member also commented that SCE staff have been placing transformers at sites and parking locations without planning approvals.

### STAFF ANNOUNCEMENTS

**9.** Next Committee Meeting The committee is scheduled to reconvene on Thursday, February 25, 2021 at 12:00pm.

### ANNOUNCEMENTS

There were no additional announcements.

### **ADJOURN**

C. Hensley adjourned the Planning Directors' Technical Advisory Committee meeting at 12:49pm.

### REPORT

DATE: February 25, 2021

TO: Planning Directors' Technical Advisory Committee

FROM: Marisa Creter, Executive Director

RE: METRO ACTIVE TRANSPORTATION (MAT) CYCLE 1 AWARD

RECOMMENDATION UPDATES

### **RECOMMENDED ACTION**

For information only.

### **BACKGROUND**

The Los Angeles County Metropolitan Transportation Authority (Metro) Board of Directors approved 16 active transportation and first/last mile projects across Los Angeles County in January 2021. 2 of the 16 selected projects are located in the Cities of Monterey Park and South Pasadena. The projects will be funded through the first cycle of Measure M Metro Active Transport, Transit, and First/Last Mile (MAT) Program from FY 2021 to FY 2025.

The funded project in Monterey Park, known as the First/Riggin/Portrero Grande Bikeway, will include a 5.3-mile bikeway that crosses through Rosemead, South San Gabriel, Montebello, and Monterey Park. This project will connect to the existing Riggin Street bike lane and future bike lanes on First Street in East Los Angeles. The First/Riggin/Portero Grande Bikeway Project will receive a total of \$6,366,225 in MAT funds. The project application was sponsored by the City of Monterey Park and co-sponsored by the Cities of Montebello and Rosemead and the Los Angeles County Department of Public Works.

The funded project in South Pasadena is located on the Huntington-Main/Fremont Corridor and will eliminate existing and potential conflict areas on North Fremont Avenue between Alhambra Road and Columbia Street and on Huntington Drive between Alhambra Road and Atlantic Boulevard. Proposed improvements include upgrading ADA paths of travel, implementing bike improvements approved in the South Pasadena Bike Master Plan, improving intersection functionality, and providing a safe transition between corridors. This project will receive a total of \$6,056,160 in MAT funds and the project application was sponsored by the City of South Pasadena.

SGVCOG Management Analyst, Alexander Fung, will provide detailed updates at this meeting.

Prepared by:

Alexander P. Fung Management Analyst



Approved by: Marisa Creter

Marisa Creter Executive Director

### **ATTACHMENTS**

 $Attachment\ A-Metro\ Board\ Report\ on\ Approving\ MAT\ Cycle\ 1\ Award\ Recommendations$ 



### Metro



### **Board Report**

Los Angeles County
Metropolitan Transportation
Authority
One Gateway Plaza
3rd Floor Board Room
Los Angeles, CA

Agenda Number: 16.

PLANNING AND PROGRAMMING COMMITTEE JANUARY 20, 2021

SUBJECT: MEASURE M METRO ACTIVE TRANSPORT, TRANSIT AND FIRST/LAST MILE

(MAT) PROGRAM

File #: 2020-0562, File Type: Program

**ACTION: APPROVE RECOMMENDATIONS** 

### RECOMMENDATION

### CONSIDER:

- A. APPROVING project selection and programming of \$63,100,000 in Measure M Metro Active Transport, Transit and First/Last Mile program (MAT Program) funding;
- B. AUTHORIZING the Chief Executive Officer (CEO) or his designee to negotiate and execute all necessary agreements for approved projects; and
- C. APPROVING a wait list process for all non-awarded eligible projects.

### **ISSUE**

The MAT Program is included in the Measure M Expenditure Plan and allocates \$857 million (2015 dollars) for investment in active transportation infrastructure over 40 years. On January 23, 2020, the Board of Directors approved the first funding cycle for this program and authorized a project selection process.

Staff has solicited, received, and evaluated project submittals and is recommending projects for award. The first funding cycle includes Fiscal Years (FY) 2021-2025. Staff recommends a total of 16 project awards as described in this report, with the remaining eligible submittals (8 projects) recommended to be established on a waiting list.

The solicitation as approved by the Board anticipated awarding a total of \$75 million for this funding cycle based on cash flow estimates at that time. In light of reduced sales tax revenue, staff is recommending awards of \$63.1 million, consistent with cash flow adjustments for comparable Measure M programs. The Board can approve revised Cycle 1 programming amounts in future annual updates should funding availability improve.

File #: 2020-0562, File Type: Program Agenda Number: 16.

### **BACKGROUND**

### **Project Selection**

The MAT Program as approved in January 2020 called for a streamlined Letter of Interest submittal available to a predetermined list of project locations in two program categories. Program categories, Active Transportation Corridors (ATC) and First/Last Mile (FLM), are based on Metro's vision for active transportation investment established in the adopted Active Transportation Strategic Plan (ATSP, April 2016). A total of 163 (25 ATC and 138 FLM) project locations across 51 jurisdictions were eligible to apply.

Twenty-eight Letters of Interest (LOI) were submitted on April 30, 2020, noting time extensions granted in light of local agency limitations caused by the COVID-19 pandemic. Metro assembled an evaluation team composed of 14 agency staff from multiple departments and two representatives from the Policy Advisory Council. Each LOI was scored by three independent evaluators assigned at random. The evaluators' average score was combined with a predetermined need-based quantitative analysis score to arrive at a total. Funding recommendations are based on the order of total score and limited by the amount of available funds (Attachment A). Sixteen LOIs comprise the recommended award lists and 8 LOIs exceed available funding and comprise the waitlist. As part of the evaluation process, LOIs were screened to ensure eligibility requirements were met. As a result of this screening, three ATC applications and one FLM application were found not to meet various eligibility requirements. Agencies proposing these projects have been notified.

### **Programming**

MAT submittals did not require prior planning effort, as is typical in other competitive funding programs. As such, most projects will require an initial scoping phase to arrive at reliable funding amounts for the full project. The programming table included as Attachment A reflects the best not-to-exceed estimates and are subject to further refinement. Staff intend to return to the Board annually to seek approval on program funding amendments as project scopes are developed and refined and to allow for other adjustments in programming. Pending approval, staff will program funds for each fiscal year as shown in Attachment A.

The LOIs are listed in rank order in Attachment A with the highest-scoring proposals constituting the award list. The remainder of proposals are recommended as a waitlist of potential projects eligible for award contingent on future fund availability. This may include funds made available from awarded projects becoming de-obligated or funded at lower amounts. Should funding become available, projects on the waitlist will be programmed according to rank order except in instances where there is not sufficient funding to accommodate the highest-ranked project, but a smaller, lower-ranked project can be awarded. Pending approval, staff will assume this process for programming funds to waitlisted projects accordingly.

### **Project Roles**

The MAT Program allows flexibility for projects to be treated as direct grants, for Metro to retain awarded funds and lead work, or combinations of Metro-led and local-led work depending on project phase. As such, the funding table indicates a project be led either for specified phases or over the entirety of the project. Note that Cycle 1, as adopted in January, calls for projects led by Metro to be programmed with Metro as the recipient. For projects led by Metro, staff will prepare and execute

Cooperative Agreements with project sponsors while projects led locally will require Funding Agreements.

Project roles as shown in Attachment A are preliminary and subject to change. Any change in project roles from what is shown will require written concurrence from all project partners.

### **Equity Platform**

The MAT Program of projects will support implementation of the Equity Platform pillars.

- Define and Measure Eligible projects were invited to apply for the MAT program based on a screening and ranking process intended to target high need locations based on indexes of socio-economic and environmental disadvantage. Projects within Equity Focus Communities (EFCs) were assigned additional points as part of the evaluation process.
- Listen and Learn -The MAT program was developed with substantial guidance from the Policy Advisory Council (PAC). The overarching goal of MAT is to implement the ATSP which was based on an inclusive outreach process. Furthermore, project selection was based on the level of community support for the projects. MAT projects will be required to prepare a Public Participation Plan to ensure meaningful stakeholder engagement throughout all phases of project development.
- Focus and Deliver The proposed program of projects will be subject to timely use of funds to
  ensure efficient use of Measure M funds for affordable and sustainable transportation, and
  were evaluated for process assurances and reasonableness of schedule.
- Train and Grow MAT projects are required to perform a project evaluation which will include
  equity considerations alongside other program objectives. Further, staff is conducting
  evaluation of the need-based program setup and resultant project selection. This evaluation is
  pilot testing tools and approaches being developed by the Executive Officer, Equity and Race
  and will be used to guide the development of future program cycles

### **DETERMINATION OF SAFETY IMPACT**

There is no direct safety impact associated with the recommended action. Note that the implementation of projects subsequent to this action is intended to improve safety conditions for pedestrians, people using bicycles and other rolling modes, and transit riders. Subsequent action related to specific projects will prompt further assessment of any potential safety impacts.

### FINANCIAL IMPACT

In FY21, \$4,237,500 is budgeted in Cost Center 0441, Project #473001 (Metro Active Transportation Program) for reimbursement payments to MAT Projects being implemented by local jurisdictions. Additionally, \$1,128,414 is budgeted in Cost Center 4360 and \$100,000 in Center 4340 for the initial project phases of MAT projects that will be completed by Metro staff. Since these are multi-year projects, the Cost Center managers, and Chief Planning Officer will be responsible for budgeting in future years.

### Impact to Budget

The source of funds for these projects is Measure M Active Transportation 2%. This fund source is not eligible for Metro bus and rail operating and capital expenditures.

### IMPLEMENTATION OF STRATEGIC PLAN GOALS

The program advances several Strategic Plan Goals including:

- Goal #1: High-quality mobility options advances new active transportation corridors and a full suite of first/last mile interventions at selected stations.
- Goal #2: Outstanding trip experiences for all will develop and advance key station access improvements including traveler/transfer information, improved signage and wayfinding among others.
- Goal #3: Enhancing communities and lives includes a clear focus on targeting investment to places that need it most due to safety, socio-economic and other factors.
- Goal #4: Transform LA County through collaboration and leadership prompts new partnership models with agencies to deliver projects.

### **ALTERNATIVES CONSIDERED**

The Board could elect not to approve selected projects and the programming of funds; however, this is not recommended as the MAT Program is a funding commitment in the Measure M Expenditure Plan. Without approval and programming of funds for elected projects under the MAT Program, advancement of key corridors and connections to transit that have been prioritized as part of the ATSP would be impeded. This is not recommended as the proposed projects were selected according to Board-adopted criteria.

### **NEXT STEPS**

Upon Board approval, respective implementing agencies will be notified, and Funding and/or Cooperative Agreements will be executed. Staff will continue to work with the selected projects as described in this report. Annual updates will be provided to the Board.

### <u>ATTACHMENTS</u>

Attachment A - MAT Program Cycle 1 - Recommended Program of Projects Attachment B - MAT Program Cycle 1 - Recommended Program of Projects Map

Prepared by: Jacob Lieb, Sr. Director, Countywide Planning & Development, (213) 922-4132
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Cory Zelmer, DEO, Countywide Planning & Development, (213) 922-1079
Nick Saponara, EO, Countywide Planning and Development, (213) 922-4313
David Mieger, SEO, Countywide Planning & Development, (213) 922-3040
Holly Rockwell, SEO, Countywide Planning & Development, (213) 922-5585

Reviewed by: James de la Loza, Chief Planning Officer, (213) 922-2920

Phillip A. Washington Chief Executive Officer

Program Category	Number of Submitted	Applications Funded	Total I	Project Requests	AMOUN	T RECOMMENDED
Active Transportation Corridors	9	5	\$	53,604,075	\$	31,550,000
First/Last Mile Locations	19	11	\$	49,126,131	\$	31,549,999
Total Funding Mark			\$	102,730,206	\$	63,099,999



### **Award List**

Rank										
	Sponsor	Co-Sponsor	Corridor	FY21	FY22	FY23	FY24	FY25		Total
						Fundi	ng Up To Stated <i>A</i>			
1	Los Angeles	-	Avalon/MLK/Gage		\$284,000	\$1,011,000	\$2,264,362	\$2,264,362	\$	5,823,724
		ould connect South LA residents to jobs and t e City's largest employment hubs, the Goody			frastructure on Gage <i>i</i>	Ave, MLK Blvd, and A	valon Blvd. This pede	estrian and bicycle-frie	ndly n	etwork of street
2	Commerce	Huntington Park, Bell, LACPW	Randolph		\$150,838	\$301,675	\$6,251,378	\$ -	\$	6,703,89
	and Maywood. The proje	AT Project provides high quality mobility impre- ect provides a health benefit via the bicycle la easible, which will be prioritized, and quantifie	ne/trail for 7.03 miles, connecting to the I	_A River and other de						
3	Redondo Beach	LACPW, Lawndale	Redondo Beach Blvd		\$33,000	\$507,000	\$2,850,000	\$3,210,000	\$	6,600,00
	to the Dominguez Chan cohesive network that w	Seach and Lawndale along with the Los Ange nel Greenway on the east. The total length of rill encourage active transportation modes and Plan and will enhance safety by implementin	this segment is 3.3 miles. The improved allow users to connect to transit facilitie	ments will include a se s, educational facilitie	eries of access, safety s, parks, retail stores,	, and infrastructure en job centers and reside	hancements for walk	ing and biking. This pr The project supports	oject v	vill provide a lals of the Activ
4	Monterey Park	Montebello, LACPW, Rosemead	1st-Riggin-Portrero Grande		\$405,480	\$5,397,525	\$563,220	\$ -	\$	6,366,22
	schools and recreationa	roposes to expand alternative modes of travel		Monterey Park, Montel	bello, and Rosemead.	The proposed bike fac	cilities will extend and	provide continuity an	d a co	nnection to the
		rs providing safe, productive alternative mode	s of travel.					,	Dilly I	or pedestrians
			s of travel.  Huntington-Main/Fremont		\$912,600	\$4,977,660	\$165,900	·	\$	
5	cyclists, and transit user  South Pasadena  The proposed project will array of user groups, to Alhambra Road to Colur		Huntington-Main/Fremont strian, bus, and bicycle traffic along two in City transportation solutions. The Huntinggrade both corridors to better serve the ansition between corridors.	ngton-Main Corridor is community and elimin	prridors, within the City the focus of this proje nate existing and poter	r. It will focus efforts o ect to improve 1.5 mile ntial conflict areas by; i	n a broad range of inc es of this corridor, alor upgrading ADA paths	\$ - dividuals, thereby imp- ng with the connecting of travel, implementir	\$ acting i, Frem	6,056,16 the most diversiont corridor fro ter-plan bicycle
5	cyclists, and transit user  South Pasadena  The proposed project wig array of user groups, to Alhambra Road to Colur concepts, improving inte	rs providing safe, productive alternative mode  - ill improve overall circulation for vehicle, pede improve overall equity, safety, and mobility, ir mbia Street. The proposed project seeks to up	Huntington-Main/Fremont strian, bus, and bicycle traffic along two of City transportation solutions. The Huntingrade both corridors to better serve the	ngton-Main Corridor is community and elimin	prridors, within the City the focus of this proje nate existing and poter	r. It will focus efforts o	n a broad range of inc es of this corridor, alor upgrading ADA paths	\$ - dividuals, thereby imp- ng with the connecting of travel, implementir	\$ acting i, Frem	6,056,16 the most diver ont corridor fro ter-plan bicycl
5	cyclists, and transit user  South Pasadena  The proposed project wig array of user groups, to Alhambra Road to Colur concepts, improving inte	rs providing safe, productive alternative mode  - ill improve overall circulation for vehicle, pede improve overall equity, safety, and mobility, ir mbia Street. The proposed project seeks to up	Huntington-Main/Fremont strian, bus, and bicycle traffic along two in City transportation solutions. The Huntinggrade both corridors to better serve the ansition between corridors.	ngton-Main Corridor is community and elimin	prridors, within the City the focus of this proje nate existing and poter	It will focus efforts o ect to improve 1.5 mile tital conflict areas by; the state of the state	n a broad range of inces of this corridor, alor upgrading ADA paths \$ 12,094,860	\$ - dividuals, thereby imp- ng with the connecting of travel, implementir	\$ acting i, Frem	6,056,16 the most diversiont corridor fro
5 aitlist 6	cyclists, and transit user  South Pasadena  The proposed project wi array of user groups, to Alhambra Road to Colur concepts, improving inte	rs providing safe, productive alternative mode  - ill improve overall circulation for vehicle, pede improve overall equity, safety, and mobility, ir mbia Street. The proposed project seeks to up	Huntington-Main/Fremont strian, bus, and bicycle traffic along two of City transportation solutions. The Huntingrade both corridors to better serve the ansition between corridors.  TOTAL  Slauson e not currently met by existing projects. I	ngton-Main Corridor is community and elimin \$ -	priridors, within the City to the focus of this projetate existing and poter \$ 1,785,918 \$ 40,000 \$ Corridor Project will level of the focus of the corridor Project will level or the focus of the corridor Project will level or the correct will be correct the correct will be correct the correct will be correct will be correct the correct will be correct the correct will be correct the correct will be co	t will focus efforts o act to improve 1.5 mile tital conflict areas by;  12,194,860  \$ 560,000	n a broad range of inces of this corridor, alor upgrading ADA paths  12,094,860  7,400,000	\$ - dividuals, thereby impage with the connecting of travel, implementin \$ 5,474,362	\$ acting it, Freming mass	6,056,16 the most diversion corridor froter-plan bicycl 31,550,00
5 aitlist 6	cyclists, and transit user  South Pasadena  The proposed project wi array of user groups, to Alhambra Road to Colur concepts, improving inte	rs providing safe, productive alternative mode  - ill improve overall circulation for vehicle, pede improve overall equity, safety, and mobility, ir mbia Street. The proposed project seeks to up ersection functionality, and providing a safe tra  - roject will address crucial gaps in infrastructur	Huntington-Main/Fremont strian, bus, and bicycle traffic along two of City transportation solutions. The Huntingrade both corridors to better serve the ansition between corridors.  TOTAL  Slauson e not currently met by existing projects. I	ngton-Main Corridor is community and elimin  \$ -  Funding the Slauson Cly underserved community and elimin	priridors, within the City to the focus of this projetate existing and poter \$ 1,785,918 \$ 40,000 \$ Corridor Project will level of the focus of the corridor Project will level or the focus of the corridor Project will level or the correct will be correct the correct will be correct the correct will be correct will be correct the correct will be correct the correct will be correct the correct will be co	t will focus efforts o eact to improve 1.5 mile tital conflict areas by; the state of the state	n a broad range of inces of this corridor, alor upgrading ADA paths  12,094,860  7,400,000	\$ - dividuals, thereby imp. ng with the connecting of travel, implementir \$ 5,474,362  that will enhance safe	\$ acting it, Freming mass	6,056,1 the most diversion corridor for ter-plan bicyco 31,550,0

### Ineligible Projects

-	Lancaster	-	Sierra Highway
-	Los Angeles	-	Broadway/Manchester/Vermont
-	Paramount	-	WSAB Phase 3

#### NOTES:

All projects will be led by local sponsors; any changes in project roles will require written concurrence from all project partners.

Annual programmed amounts for projects are estimated and may be revised depending upon individual project needs and Measure M funding availability, without changing total programmed amounts for projects.

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ĸ	Sponsor	Co-Sponsor	Project Location		FY21		FY22		FY23		FY24		FY25		Total
									Fundi	ng U	p To Stated A	mou	nt		
1	City of Los Angeles	-	Hollywood/Highland	\$	529,476	\$	824,625	\$	2,193,600	\$	50,000	\$	-	\$	3,597,70
	Phase Lead				City of LA		City of LA		City of LA		City of LA				
1	frequented destinations, into a m	nore vibrant, pleasant, and	nections to the Hollywood/Highland B Line d pedestrian-friendly boulevard that provide station. The project will also fund design d	s for b	etter connectivit	y and	d a safer experier	nce fo	or all users. Pote	ntial t	reatments includ				
2	City of Los Angeles	-	Hollywood/Vine	\$	529,476	\$	824,625	\$	2,193,600	\$	50,000	\$	-	\$	3,597,7
	Phase Lead				City of LA		City of LA		City of LA		City of LA				
	Same project description as abo	ove, for the Hollywood/Vin	e B Line station area.												
3	Los Angeles County	-	East LA Civic Center	\$	4,600	\$	181,150	\$	112,500	\$	176,875	\$	426,875	\$	902,0
	Phase Lead				LA County		LA County		LA County		LA County		LA County		
	This project will improve access station.	for pedestrians and cyclis	sts to the L Line East Los Angeles Civic Co	enter st	ation. The proje	ct inc	cludes designing a	and i	mplementing peo	destria	an and bicycle fa	cility	enhancements v	ithin a	half mile of t
4	City of Los Angeles	-	LAX-Aviation	\$	4,797	\$	53,820	\$	493,291	\$	1,453,838	\$	1,575,943	\$	3,581,6
	Phase Lead				Metro		Metro		City of LA		City of LA		City of LA		
	LAX/Aviation MAT projects will i outs, wayfinding, and bicycle fac		heeled access to the C Line (Green) and for	uture L/	AX/Crenshaw Lii	ne tra	ansfer station. Th	ese i	improvements wi	ll inclu	ude possible pro	jects	such as enhance	ed cros	swalks, bulb
5	Santa Monica	-	Olympic/26th	\$	99,000	\$	794,510	\$	-	\$	-	\$	-	\$	893,5
	Phase Lead			S	Santa Monica		Santa Monica	5	Santa Monica						
			e blocks immediately north of the 26th St/E ute to the station that will connect to a key					nprov	ve missing crossv	walk f	acilities for rider	s trav	eling to and fron	the st	ation. In
6	City of Los Angeles	-	Sepulveda OL	\$	4,797	\$	53,820	\$	493,291	\$	1,453,838	\$	1,575,943	\$	3,581,6
	Phase Lead				Metro		Metro		City of LA		City of LA		City of LA		
	This project will improve safety, bike facility, bike signal, bike par		e Sepulveda station on the G Line (Orangoighting, and wayfinding.	e). Pote	ential improveme	ents r	may include but a	re no	ot limited to, the s	sidewa	alk, crosswalks,	curb	ramps, curb exte	ensions	s, street trees
7	Los Angeles County	-	Slauson			\$	293,845	\$	408,637	\$	1,949,995	\$	1,857,521	\$	4,509,9
	Phase Lead				LA County		LA County		LA County		LA County		LA County		
			re enhancements for pedestrians within a h strian access to and from the station and to									Com	munity-Based P	rocess	and Plan
8	City of Los Angeles	-	Western/Slauson	\$	4,797	\$	53,820	\$	496,944	\$	1,463,823	\$	1,586,659	\$	3,606,0
	Phase Lead				Metro		Metro		City of LA		City of LA		City of LA		
			at the intersection of Western Ave. and Sla ect site overlaps with part of the Active Tra												
9	Culver City	Los Angeles	Culver City	\$	65,000	\$	1,825,000	\$	231,529	\$	160,000	\$	-	\$	2,281,5
	Phase Lead				CC, Metro		CC, Metro		City of LA		City of LA				
			y of Los Angeles, will improve pedestrian a along Venice, Robertson, and National Bh		ycle access to th	ne Cu	ulver City E line st	tatior	n. Elements inclu	ide a	physically separ	ated (	cycle track and p	edestr	ian
10	Long Beach	-	Downtown LB (6th Street)	\$	80,998	\$	1,094,000	\$	3,335,000	\$	-	\$	-	\$	4,509,9
	Phase Lead				Long Beach		Long Beach								
	The 6 St project will reconfigure and is blocks from the nearby Pa		t to add a protected bike lane and pedestria	an safe	ty features, such	n as	cross walks and l	bulb-	outs. The project	exte	nt leads directly	to the	5th Street Station	on on t	he A Line (Blu
11	West Hollywood	-	Santa Monica/La Brea	\$	40,000	\$	448,141	\$	-	\$	-	\$	-	\$	488,14
	Phase Lead				City of WH		City of WH								
	This project will improve pedesti enhancements, and in-road wari	•	bus stops near the intersection of Santa M	onica E	Blvd and La Brea	Ave	enue. Some elem	ents	include pedestri	an-lev	rel lighting, bulbo	outs, r	,		
			TOTA	L <b>\$</b>	1,362,941	\$	6,447,356	\$	9,958,392	\$	6,758,369	\$	7.022.94B	e <sub>s</sub> 13	Q1 =104

### Waitlist

12	Los Angeles County -	-	Florence						\$	5,000,000
	This project would improve pede 2018).	estrian access and safety	within a half mile of the A Line Florence Sta	tion, implemeting imp	rovements based on I	Metro's Blue Line Firs	t/Last Mile Plan: A Co	mmunity-Based Proce	ess and	Plan (March
13	Los Angeles		Van Nuys/Vanowen						\$	4,000,000
			s crosswalks, curb ramps, curb extensions, riders connecting to the G Line (Orange) at		o enhance connection	ns to bus stops at Var	Nuys and Vanowen E	Blvds, as well as the V	an Nuys	Metrolink rail
14	West Hollywood		Fountain (Hayworth-Harper)						\$	750,000
ŀ	This project would improve pede	estrian safety on Fountair	Ave. between Hayworth Ave. and Harper A	ve. Treatments inclu	de bulb-outs, medians	, and crosswalks with	in-road warning lights	S.		
15	West Hollywood		Santa Monica Bl-Greenacre						\$	750,000
ŀ	This project would improve pede	estrian safety by installing	in-road warning lights at the intersection of	Santa Monica Bl and	Greenacre Ave.					
16	West Hollywood		Fairfax						\$	750,000
	The project would address safe	ty by implementing pedes	trian-scale lighting, leading pedestrian interv	als at intersections, ir	n-road warning lights,	crosswalks, and impr	oved bicycle amenitie	S.		
17	West Hollywood		Santa Monica BI-Poinsettia						\$	750,000
ŀ	This project would improve pede	estrian safety by installing	in-road warning lights at the intersection of	Santa Monica BI and	Poinsettia Place.					
18	West Hollywood		Santa Monica Bl-Hayworth						\$	750,000
	This project would improve pede	estrian safety by installing	in-road warning lights at the intersection of	Santa Monica BI and	Hayworth Ave.					
			TOTAL						\$	8,000,000

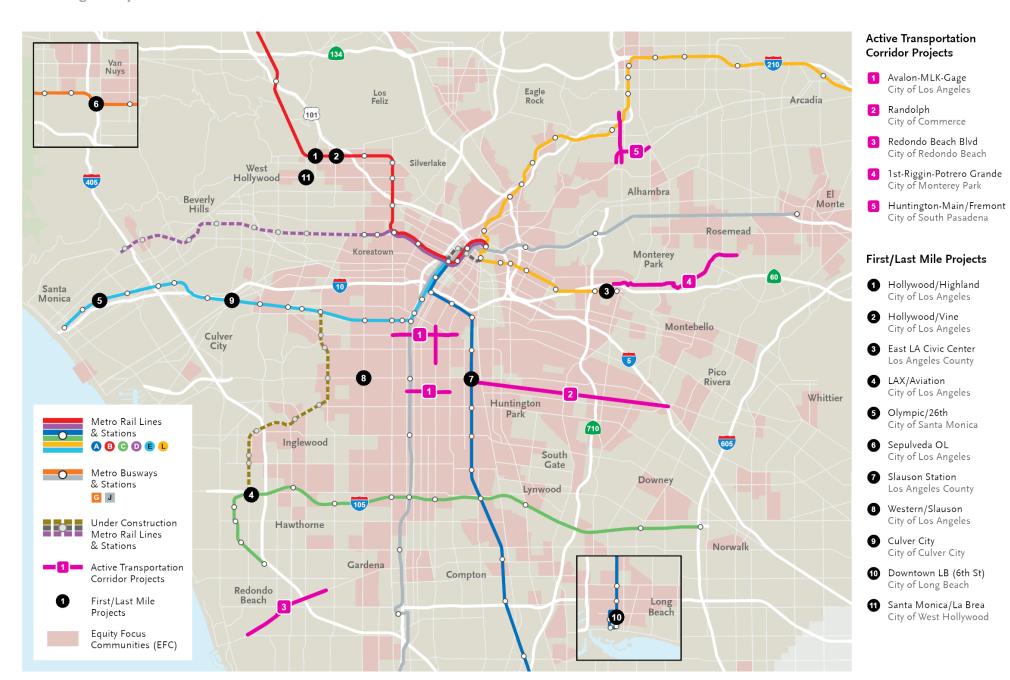
### **Ineligible Projects**

- Los Angeles - Lincoln/Cypress	
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#### **NOTES**

Annual programmed amounts for projects are estimated and may be revised depending upon individual project needs and Measure M funding availability, without changing total programmed amounts for projects. Phase Lead as indicated are tentative and subject to change. Any change from what is shown requires written concurrence from all project partners.







# Next stop: access to opportunity.

**Metro Active Transport (MAT) Program Planning and Programming Committee Legistar 2020-0562 January 20, 2021** 



## Recommended Action

- APPROVE project selection and programming of \$63,100,000 in Measure M Metro Active Transport, Transit and First/Last Mile program (MAT Program) funding;
- AUTHORIZE the Chief Executive Officer (CEO) or his designee to negotiate and execute all necessary agreements for approved projects; and
- AUTHORIZE a wait-list process for all non-awarded, eligible projects.



# Background

- January 2020: Board approves criteria/process for Cycle 1 (FY21-25)
  - Screened/Ranked project locations based on: Equity, Safety, Mobility/Connectivity
  - Invitation to Apply
  - Streamlined Letter of Interest application process
- Discretionary, competitive program created by Measure M
- \$857m over 40 years
- Dedicated funding for active modes

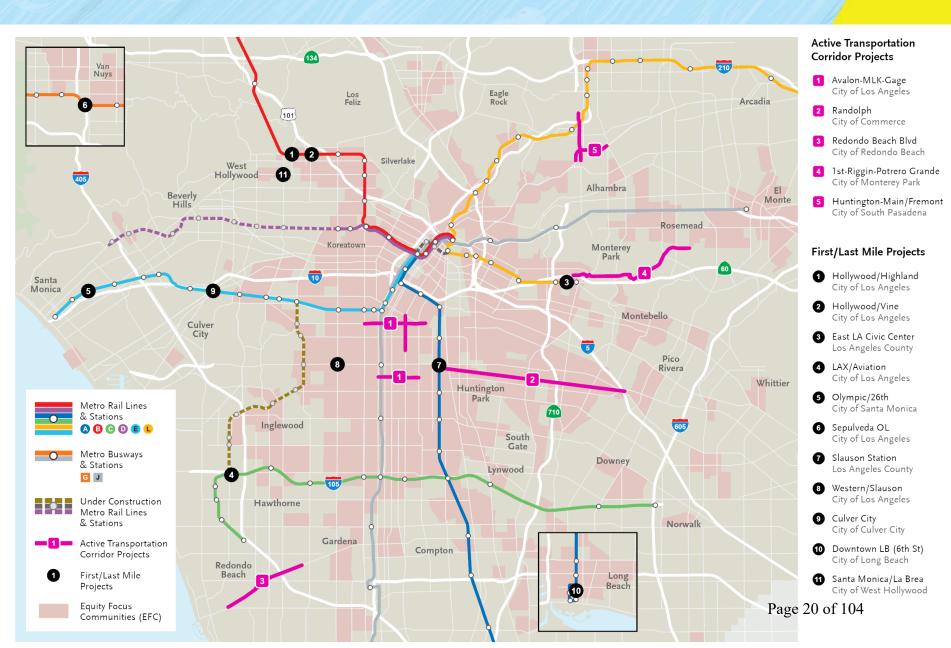


# Cycle 1 Overview

- 28 total submittals (\$102.7M)
- Selection process complete per Board-approved process
  - Qualitative evaluation PLUS points for equity-based ranking and Equity-Focused Communities (EFCs)
- 16 projects recommended for award (\$63.1M)
  - 5 Active Transportation Corridors
  - 11 First/Last Mile
- 8 recommended for wait list (\$16M)
- COVID-19 Impacts



# Cycle 1 Projects Map



# **Next Steps**

Execute agreements

Initiate projects

Annual updates to adjust programming as needed



### REPORT

DATE: February 25, 2021

TO: Planning Directors' Technical Advisory Committee

FROM: Marisa Creter, Executive Director

RE: 2021 SAN GABRIEL VALLEY ENERGY CHAMPION AWARDS

**STRUCTURE** 

### RECOMMENDED ACTION

For information only.

### **BACKGROUND**

Last year, the SGVCOG launched the San Gabriel Valley Energy Champion Awards to encourage San Gabriel Valley cities and agencies to implement energy efficiency actions and engage in long-term strategic energy planning activities. Jurisdictions that were interested in participating were given until the end of 2020 to complete the required activities in the Energy Champion Awards. As a result, a total of 15 cities and agencies achieved recognizable tiers and received awards for their energy efficiency accomplishments.

Witnessing the success of implementing the awards structure last year, the SGVCOG revamped the recognition model and introduced the 2021 San Gabriel Valley Energy Champion Awards earlier last month. Requirements for cities and agencies to receive an award include implementing a combination of activities such as attending energy efficiency trainings and meetings, benchmarking municipal facilities, and conducting energy efficiency outreach activities.

Requirements for the 2021 San Gabriel Valley Energy Champion Awards are separated into four separate categories as follows:

Categories	Requirements			
Energy Work Group	Silver: Attending 1 Energy Work Group meeting			
	Gold: Attending 2 Energy Work Group meetings			
	Platinum: Attending 3 Energy Work Group meetings			
Education & Trainings	<b>Silver:</b> Attend 1 energy efficiency training or provide 1 energy efficiency			
	presentation			
	<b>Gold:</b> Complete a combination of 2 activities that include attending energy			
	efficiency training (s) or providing energy efficiency presentation(s)			
	<b>Platinum:</b> Complete a combination of 3 activities that include attending			
	energy efficiency training (s) or providing energy efficiency presentation(s)			
Outreach & Marketing	Silver: Refer 1 agency that has not been previously engaged with the			
	SGVCOG's energy efficiency efforts or implement 1 energy efficiency			
	marketing campaign			
	<b>Gold:</b> Complete a combination of 2 activities that include referring agencies			
	that have not been previously engaged with the SGVCOG's energy			
	efficiency efforts or implement energy efficiency marketing campaigns			



### REPORT

	<b>Platinum:</b> Complete a combination of 3 activities that include referring agencies that have not been previously engaged with the SGVCOG's energy efficiency efforts or implement energy efficiency marketing campaigns
Benchmarking, Audits,	<b>Silver:</b> Complete 1 of the following menu items
and Projects	<b>Gold</b> : Complete 2 of the following menu items
	<b>Platinum:</b> Complete 3 of the following menu items
	<ul> <li>Menu Items:</li> <li>Collaborate with the SGVCOG, SoCalGas, and the SoCalREN to benchmark all facilities on Energy Star Portfolio Manager or host a Comparative Energy Analysis meeting with the SGVCOG in 2021.</li> <li>Conduct at least 1 municipal facility audit in 2021.</li> <li>Participate in the SoCalGas Direct Install Program.</li> <li>Participate in one of the following SoCalREN programs to install a gas project: Metered Savings Program, Revolving Savings Fund, and Pathway to Zero.</li> </ul>
	<ul> <li>Install a gas energy efficiency project in 2020 or 2021.</li> </ul>

Jurisdictions have most of the year to complete the necessary requirements to reach the highest tier. Requirements in the "Benchmarking, Audits, and Projects" Category must be completed by November 1, 2021. Requirements in all other categories must be completed by December 1, 2021. Cities and agencies that have reached recognizable tiers by the stated deadlines will be receiving their awards at the Energy Work Group meeting in December 2021.

A graphical summary of the 2021 San Gabriel Valley Energy Champion Awards can be found in Attachment A. Additionally, monthly reports will be made available on the San Gabriel Valley Energy Wise Partnership website at <a href="https://www.sgvenergywise.org/2021-sgv-energy-champion-awards">https://www.sgvenergywise.org/2021-sgv-energy-champion-awards</a>. The most recent progress report can be found in Attachment B.

SGVCOG Management Analyst, Alexander Fung, will provide a presentation on this item.

Prepared by:

Alexander P. Fung Management Analyst

Approved by:

Marisa Creter

Executive Director

### **ATTACHMENTS**

Attachment A – Graphical Summary of the 2021 San Gabriel Valley Energy Champion Awards Attachment B – February 2021 Energy Champion Awards Progress Report









- Collaborate with the SGVCOG, SoCalGas, and the SoCalREN to benchmark all facilities on Energy Star Portfolio Manager OR host a Comparative Energy Analysis meeting with the SGVCOG in 2021.
- Conduct at least 1 municipal facility audit in 2021.
- Participate in the SoCalGas Direct Install Program.
- Participate in one of the following SoCalREN programs to install a gas project: Metered Savings Program, Revolving Savings Fund, and Pathway to Zero.
- Install a gas energy efficiency project in 2020 or 2021.



San Gabriel Valley Energy Wise Partnership

# ENERGY CHAMPION AWARDS REPORT

FEBRUARY 2021 Prepared by: San Gabriel Valley Council of Governments



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6	CITY OF BRADBURY	23	CITY OF ROSEMEAD
7	CITY OF CLAREMONT	24	CITY OF SAN DIMAS
8	CITY OF COVINA	25	CITY OF SAN GABRIEL
9	CITY OF DIAMOND BAR	26	CITY OF SAN MARINO
10	CITY OF DUARTE	27	CITY OF SIERRA MADRE
11	CITY OF EL MONTE	28	CITY OF SOUTH EL MONTE
12	CITY OF GLENDORA	29	CITY OF SOUTH PASADENA
13	CITY OF INDUSTRY	30	CITY OF TEMPLE CITY
14	CITY OF IRWINDALE	31	CITY OF WALNUT
15	CITY OF LA CANADA FLINTRIDGE	32	CITY OF WEST COVINA
16	CITY OF LA PUENTE	33	ARCADIA UNIFIED SCHOOL DISTRICT
17	CCITY OF LA VERNE	34	EL MONTE UNION HIGH SCHOOL
18	CITY OF MONROVIA	25	DISTRICT
		35	POMONA UNIFIED SCHOOL DISTRICT

## **CITY OF ALHAMBRA**

## SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

## **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

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two.

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## PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

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# CITY OF ARCADIA

## SILVER LEVEL

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## **CITY OF AZUSA**

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ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

## **CITY OF BALDWIN PARK**

## SILVER LEVEL

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**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

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# CITY OF BRADBURY

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**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

## PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF CLAREMONT**

## SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

## **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

## PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

## **CITY OF COVINA**

## SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

## **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

## PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF DIAMOND BAR

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

### **CITY OF DUARTE**

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF EL MONTE

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF GLENDORA**

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF INDUSTRY**

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF IRWINDALE**

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF LA CANADA FLINTRIDGE

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF LA PUENTE

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF LA VERNE

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF MONROVIA**

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF MONTEBELLO**

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF MONTEREY PARK**

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF PASADENA**

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF POMONA**

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF ROSEMEAD

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF SAN DIMAS**

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF SAN GABRIEL

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF SAN MARINO**

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF SIERRA MADRE**

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF SOUTH EL MONTE

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF SOUTH PASADENA

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF TEMPLE CITY

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# CITY OF WALNUT

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# **CITY OF WEST COVINA**

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# ARCADIA UNIFIED SCHOOL DISTRICT

#### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# EL MONTE UNION HIGH SCHOOL DISTRICT

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

# POMONA UNIFIED SCHOOL DISTRICT

### SILVER LEVEL

**NOT COMPLETED** Attended 1 Energy Work Group meeting in 2021.

**NOT COMPLETED** Attended 1 energy efficiency training **OR** provided a presentation relating to energy

efficiency.

**NOT COMPLETED** Referred 1 agency that has not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented an energy efficiency marketing campaign.

**NOT COMPLETED** Completed 1 of the following: attended a CEA meeting with facilities benchmarked on

ESPM **OR** conducted a municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project **OR** 

installed a gas project in 2020 or 2021.

#### **GOLD LEVEL**

**NOT COMPLETED** Attended 2 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 2 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 2 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 2 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

**OR** installed a gas project in 2020 or 2021.

#### PLATINUM LEVEL

**NOT COMPLETED** Attended 3 Energy Work Group meetings in 2021.

**NOT COMPLETED** Attended 3 energy efficiency trainings **OR** provided presentations relating to energy

efficiency **OR** a combination of the two.

**NOT COMPLETED** Referred 3 agencies that have not previously engaged with the SGVCOG's energy efficiency

efforts **OR** implemented energy efficiency marketing campaigns **OR** a combination of the

two.

**NOT COMPLETED** Completed 3 of the following: attended CEA meetings with facilities benchmarked on

ESPM **OR** conducted at least 1 municipal audit **OR** participated in the SoCalGas Direct Install Program **OR** participated in one of the SoCalREN programs to install a gas project

#### REPORT

DATE: February 25, 2021

TO: Planning Directors' Technical Advisory Committee

FROM: Marisa Creter, Executive Director

RE: RECOMMENDATION OF COMMITTEE REPRESENTATIVES ON THE

REGIONAL VEHICLE MILES TRAVELLED (VMT) MITIGATION FEE

STRUCTURE TECHNICAL EVALUATION COMMITTEE

#### **RECOMMENDED ACTION**

Recommend two committee members to serve on the Regional VMT Mitigation Fee Structure Technical Evaluation Committee.

#### **BACKGROUND**

At the recommendation of member agencies, SGVCOG staff is preparing to solicit professional services and develop a Regional VMT Mitigation Fee Structure Program to support participating cities with assessing future proposed developments to supplement the funding transportation improvements with localized and regional benefits. As of February 16<sup>th</sup>, the following **24** cities have formalized their interest in joining the endeavor:

Alhambra	Industry	San Dimas
Arcadia	La Cañada Flintridge	San Gabriel
Baldwin Park	La Verne	Sierra Madre
Claremont	Monterey Park	South El Monte
Diamond Bar	Monrovia	South Pasadena
Duarte	Pasadena	Temple City
El Monte	Pomona	Walnut
Glendora	Rosemead	West Covina

The project's request-for-proposals (RFP) is expected to be released within the next few weeks. Based on existing SGVCOG procurement policies, a Technical Evaluation Committee (TEC) will be convened to evaluate the proposals that will be received by the SGVCOG. To ensure that the TEC will include representatives from various backgrounds, the SGVCOG plans on including the following individuals in the committee:

- 2 SGVCOG Planning Directors' Technical Advisory Committee representatives who are city staff members from the project's participating cities;
- 2 SGVCOG Public Works Technical Advisory Committee representatives who are city staff members from the project's participating cities; and
- SGVCOG Director of Capital Projects.



Based on the proposed TEC structure, committee members will be provided with the opportunity to recommend two representatives to serve on the TEC. Members of the TEC will be required to sign acknowledgement forms and review the SGVCOG's conflict-of-interest standards prior to reviewing the received proposals.

Prepared by:

Alexander P. Fung Management Analyst

Approved by:

Marisa Creter
Executive Director



#### REPORT

DATE: February 25, 2021

TO: Planning Directors' Technical Advisory Committee

FROM: Marisa Creter, Executive Director

RE: LEGISLATIVE UPDATES: AB 115 (BLOOM) AND SB 6 (CABALLERO)

#### RECOMMENDED ACTION

Discuss and provide direction to staff.

#### **BACKGROUND**

AB 115 (Bloom) and SB 6 (Caballero) were introduced in December 2020 to support the State's efforts to accelerate housing production. If passed, AB 115 would require that a housing development be an authorized use on a site designated in any local agency's zoning code or maps for commercial uses if certain conditions apply and SB 6 would deem a housing development project an allowable use on a neighborhood lot.

Specifically, AB 115, not withstanding any inconsistent provision of a local jurisdiction's general plan, specific plan, zoning ordinance, or regulation, would require that a housing development be an authorized use on a site designated in any local agency's zoning code or maps for commercial uses if certain conditions apply. These certain conditions aim to add and repeal Government Code Section 65583.7 and can be found in the bill language in Attachment A. Among those conditions, the bill would require that the housing development be subject to a recorded deed restriction requiring that at least 20% of the units have an affordable housing cost or affordable rent for lower income households and located on a site that satisfies specified criteria.

AB 115 would also deem a housing development consistent, compliant, and in conformity with local development standards, zoning codes or maps, and general plan if it meets the requirements of the bill. Jurisdictions would only have to comply with these requirements until it has completed the rezoning for the 6<sup>th</sup> revision of its housing element. The bill would repeal these provisions on January 1, 2031.

Additionally, SB 6, known as the Neighborhood Homes Act, would deem a housing development project an allowable use on a neighborhood lot, which is defined as a parcel within an office or retail commercial zone that is not adjacent to an industrial use. SB 6 would require the density for a housing development under these provisions to meet or exceed the density deemed appropriate to accommodate housing for lower income households accordingly to the type of local jurisdiction, including a density of at least 20 units per acre for a suburban jurisdiction. The bill would also require the housing development to meet all other local requirements for a neighborhood lot, other than those that prohibit residential use, or allow residential use at a lower density than that required by the bill.



As of February 16<sup>th</sup>, AB 115 has been referred to the Assembly Committee on Housing and Community Development and the Assembly Local Government Committee. SB 6 has also been referred to the Senate Governance and Finance Committee and the Senate Housing Committee.

SGVCOG Management Analyst, Alexander Fung, will provide a detailed presentation at this meeting.

Prepared by:

Alexander P. Fung Management Analyst

Approved by:

Marisa Creter Executive Director

#### **ATTACHMENTS**

Attachment A – AB 115 Bill Language Attachment B – SB 6 Bill Language



#### **ASSEMBLY BILL**

No. 115

#### **Introduced by Assembly Member Bloom**

December 18, 2020

An act to add and repeal Section 65583.7 of the Government Code, relating to land use.

#### LEGISLATIVE COUNSEL'S DIGEST

AB 115, as introduced, Bloom. Planning and zoning: commercial zoning: housing development.

Existing law, the Planning and Zoning Law, requires that the legislative body of each county and each city adopt a comprehensive, long-term general plan for the physical development of the county and city, and specified land outside its boundaries, that includes, among other mandatory elements, a housing element. Existing law authorizes the legislative body of any county or city, pursuant to specified procedures, to adopt ordinances that, among other things, regulate the use of buildings, structures, and land as between industry, business, residences, open space, and other purposes.

This bill, notwithstanding any inconsistent provision of a city's or county's general plan, specific plan, zoning ordinance, or regulation, would require that a housing development be an authorized use on a site designated in any local agency's zoning code or maps for commercial uses if certain conditions apply. Among these conditions, the bill would require that the housing development be subject to a recorded deed restriction requiring that at least 20% of the units have an affordable housing cost or affordable rent for lower income households, as those terms are defined, and located on a site that satisfies specified criteria.

AB 115 -2-

The bill would require the city or county to apply certain height, density, and floor area ratio standards to a housing development that meets these criteria. The bill would deem a housing development consistent, compliant, and in conformity with local development standards, zoning codes or maps, and general plan if it meets the requirements of the bill. The bill would require a jurisdiction to comply with these requirements only until it has completed the rezoning, required as described above, for the 6th revision of its housing element. The bill would repeal these provisions as of January 1, 2031.

The bill would include findings that changes proposed by this bill address a matter of statewide concern rather than a municipal affair and, therefore, apply to all cities, including charter cities.

By adding to the duties of local planning officials, the bill would impose a state-mandated local program.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for a specified reason.

Vote: majority. Appropriation: no. Fiscal committee: yes. State-mandated local program: yes.

The people of the State of California do enact as follows:

- 1 SECTION 1. Section 65583.7 is added to the Government 2 Code, to read:
- 2 Code, to read: 3 65583.7. (a) Notwithstanding any inconsistent provision of a
- 4 city's or county's general plan, specific plan, zoning ordinance,
  5 or regulation, and subject to subdivision (c), a housing development
- shall be an authorized use on a site designated in any local agency's zoning code or maps for commercial uses if all of the following
- 8 apply:
- 9 (1) The housing development is subject to a recorded deed 10 restriction requiring that at least 20 percent of the units have an 11 affordable housing cost or affordable rent for lower income 12 households.
- 13 (2) The site of the housing development satisfies both of the following:
- 15 (A) The site of the housing development is not adjacent to any 16 site that is an industrial use.

-3- AB 115

(B) At least 75 percent of the perimeter of the site adjoins parcels that are developed with urban uses. For purposes of this subparagraph, parcels that are only separated by a street or highway shall be considered to be adjoined.

- (b) (1) A city or county shall apply the following development standards to a housing development that meets the criteria in subdivision (a), unless existing applicable zoning standards of the city or county are less restrictive:
- (A) The height limit applicable to the housing development shall be the greatest of the following:
- (i) The highest allowed height for the site of the housing development.
- (ii) The highest allowed height for a commercial or residential use within one-half mile of the site of the housing development.
  - (iii) Thirty-six feet.

- (B) The maximum allowable floor area ratio of the housing development shall be not less than 0.6 times the number of stories that complies with the height limit under clause (i) of subdivision (A).
- (C) The density limit applicable to the housing development shall be the greater of the following:
- (i) The greatest allowed density for a mixed use or residential use within one-half mile of the site of the housing development.
- (ii) The applicable density deemed appropriate to accommodate housing for lower income households identified in subparagraph (B) of paragraph (3) of subdivision (c) of Section 65583.2.
- (2) In addition, the housing development shall comply with any applicable design standards of the city or county to the extent that those design standards do not prohibit the maximum height limit, density, or floor area ratio allowed under this section.
- (3) Notwithstanding any other provision of this section, a developer of a housing development allowed in accordance with this section may apply for a density bonus pursuant to Section 65915.
- (4) A housing development shall be deemed consistent, compliant, and in conformity with local development standards, zoning codes or maps, and the general plan if it meets the requirements of this section.
  - (c) For purposes of this section:

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 (1) "Affordable housing cost" has the same meaning as defined in Section 50052.5 of the Health and Safety Code.

- (2) "Affordable rent" has the same meaning as defined in Section 50053 of the Health and Safety Code.
- (3) "Greatest allowed density" means the maximum allowable gross residential density, including any density that requires conditional approval, allowable under local zoning, including the zoning ordinances and any specific plan adopted by the applicable city or county that apply to the site of the housing development.
- (4) "Highest allowable height" means the tallest height, including any height that requires conditional approval, allowable under local zoning, including the zoning ordinances and any specific plan adopted by the applicable city or county that apply to the site of the housing development.
- (5) "Industrial use" includes, but is not limited to, utilities, manufacturing, wholesale trade, transportation, and warehousing.
- (6) "Lower income households" has the same meaning as defined in Section 50079.5 of the Health and Safety Code.
- (d) A jurisdiction shall only be subject to this section until it has completed the rezoning required by Section 65583 for the 6th revision of its housing element pursuant to this article.
- (e) The Legislature finds and declares that ensuring the adequate production of affordable housing is a matter of statewide concern and is not a municipal affair as that term is used in Section 5 of Article XI of the California Constitution. Therefore, this section applies to all cities, including charter cities.
- (f) This section shall remain in effect only until January 1, 2031, and as of that date is repealed.
- SEC. 2. No reimbursement is required by this act pursuant to Section 6 of Article XIIIB of the California Constitution because a local agency or school district has the authority to levy service charges, fees, or assessments sufficient to pay for the program or level of service mandated by this act, within the meaning of Section 17556 of the Government Code.

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# Introduced by Senators Caballero, Eggman, and Rubio (Principal coauthors: Senators Atkins, Durazo, Gonzalez, and Wiener)

(Coauthor: Senator Hueso)

(Coauthors: Assembly Members Arambula, Carrillo, Cooper, Gipson, Quirk-Silva, and Robert Rivas)

December 7, 2020

An act to amend Section 65913.4 of, and to add Section 65852.23 to, the Government Code, relating to land use.

#### LEGISLATIVE COUNSEL'S DIGEST

SB 6, as introduced, Caballero. Local planning: housing: commercial zones.

The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. Existing law requires that the housing element include, among other things, an inventory of land suitable and available for residential development. If the inventory of sites does not identify adequate sites to accommodate the need for groups of all households pursuant to specified law, existing law requires the local government to rezone sites within specified time periods and that this rezoning accommodate 100% of the need for housing for very low and low-income households on sites that will be zoned to permit owner-occupied and rental multifamily residential use by right for specified developments.

This bill, the Neighborhood Homes Act, would deem a housing development project, as defined, an allowable use on a neighborhood lot, which is defined as a parcel within an office or retail commercial

Corrected 12-9-20—See last page.

SB6 -2-

zone that is not adjacent to an industrial use. The bill would require the density for a housing development under these provisions to meet or exceed the density deemed appropriate to accommodate housing for lower income households according to the type of local jurisdiction, including a density of at least 20 units per acre for a suburban jurisdiction. The bill would require the housing development to meet all other local requirements for a neighborhood lot, other than those that prohibit residential use, or allow residential use at a lower density than that required by the bill. The bill would provide that a housing development under these provisions is subject to the local zoning, parking, design, and other ordinances, local code requirements, and procedures applicable to the processing and permitting of a housing development in a zone that allows for the housing with the density required by the act. If more than one zoning designation of the local agency allows for housing with the density required by the act, the bill would require that the zoning standards that apply to the closest parcel that allows residential use at a density that meets the requirements of the act would apply. If the existing zoning designation allows residential use at a density greater than that required by the act, the bill would require that the existing zoning designation for the parcel would apply. The bill would also require that a housing development under these provisions comply with public notice, comment, hearing, or other procedures applicable to a housing development in a zone with the applicable density. The bill would require that the housing development is subject to a recorded deed restriction with an unspecified affordability requirement, as provided. The bill would require that a developer either certify that the development is a public work, as defined, or is not in its entirety a public work, but that all construction workers will be paid prevailing wages, as provided, or certify that a skilled and trained workforce, as defined, will be used to perform all construction work on the development, as provided. The bill would require a local agency to require that a rental of any unit created pursuant to the bill's provisions be for a term longer than 30 days. The bill would authorize a local agency to exempt a neighborhood lot from these provisions in its land use element of the general plan if the local agency concurrently reallocates the lost residential density to other lots so that there is no net loss in residential density in the jurisdiction, as provided. The bill would specify that it does not alter or affect the application of any housing, environmental, or labor law applicable to a housing development authorized by these provisions, including, but not limited

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to, the California Coastal Act, the California Environmental Quality Act, the Housing Accountability Act, obligations to affirmatively further fair housing, and any state or local affordability laws or tenant protection laws. The bill would require an applicant of a housing development under these provisions to provide notice of a pending application to each commercial tenant of the neighborhood lot.

The bill would include findings that changes proposed by the Neighborhood Homes Act address a matter of statewide concern rather than a municipal affair and, therefore, apply to all cities, including charter cities.

The Housing Accountability Act, which is part of the Planning and Zoning Law, prohibits a local agency from disapproving, or conditioning approval in a manner that renders infeasible, a housing development project, as defined for purposes of the act, for very low, low-, or moderate-income households or an emergency shelter unless the local agency makes specified written findings based on a preponderance of the evidence in the record. That act states that it shall not be construed to prohibit a local agency from requiring a housing development project to comply with objective, quantifiable, written development standards, conditions, and policies appropriate to, and consistent with, meeting the jurisdiction's share of the regional housing need, except as provided. That act further provides that a housing development project or emergency shelter shall be deemed consistent, compliant, and in conformity with an applicable plan, program, policy, ordinance, standard, requirement, or other similar provision if there is substantial evidence that would allow a reasonable person to conclude that the housing development project or emergency shelter is consistent, compliant, or in conformity.

The bill would provide that for purposes of the Housing Accountability Act, a proposed housing development project is consistent, compliant, and in conformity with an applicable plan, program, policy, ordinance, standard, requirement, or other similar provision if the housing development project is consistent with the standards applied to the parcel pursuant to specified provisions of the Neighborhood Homes Act and if none of the square footage in the project is designated for hotel, motel, bed and breakfast inn, or other transient lodging use, except for a residential hotel, as defined.

The Planning and Zoning Law, until January 1, 2026, also authorizes a development proponent to submit an application for a multifamily housing development that is subject to a streamlined, ministerial

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approval process, as provided, and not subject to a conditional use permit, if the development satisfies specified objective planning standards, including a requirement that the site on which the development is proposed is zoned for residential use or residential mixed-use development, or has a general plan designation that allows residential use or a mix of residential and nonresidential uses, with at least  $\frac{2}{3}$  of the square footage of the development designated for residential use. Under that law, the proposed development is also required to be consistent with objective zoning standards, objective subdivision standards, and objective design review standards in effect at the time the development is submitted to the local government.

This bill would permit the development to be proposed for a site zoned for office or retail commercial use if the site has had no commercial tenants on 50% or more of its total usable net interior square footage for a period of at least 3 years prior to the submission of the application. The bill would also provide that a project located on a neighborhood lot, as defined, shall be deemed consistent with objective zoning standards, objective design standards, and objective subdivision standards if the project is consistent with the applicable provisions of the Neighborhood Homes Act.

By expanding the crime of perjury and imposing new duties on local agencies with regard to local planning and zoning, this bill would impose a state-mandated local program.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for specified reasons.

Vote: majority. Appropriation: no. Fiscal committee: yes. State-mandated local program: yes.

The people of the State of California do enact as follows:

- 1 SECTION 1. Section 65852.23 is added to the Government 2 Code, to read:
- 3 65852.23. (a) (1) This section shall be known, and may be cited, as the Neighborhood Homes Act.
- 5 (2) The Legislature finds and declares that creating more 6 affordable housing is critical to the achievement of regional
- 7 housing needs assessment goals, and that housing units developed

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at higher densities may generate affordability by design for California residents, without the necessity of public subsidies, income eligibility, occupancy restrictions, lottery procedures, or other legal requirements applicable to deed restricted affordable housing to serve very low and low-income residents and special needs residents.

- (b) A housing development project shall be deemed an allowable use on a neighborhood lot if it complies with all of the following:
- (1) (A) The density for the housing development shall meet or exceed the applicable density deemed appropriate to accommodate housing for lower income households as follows:
- (i) For an incorporated city within a nonmetropolitan county and for a nonmetropolitan county that has a micropolitan area, sites allowing at least 15 units per acre.
- (ii) For an unincorporated area in a nonmetropolitan county not included in subparagraph (A), sites allowing at least 10 units per acre.
- (iii) For a suburban jurisdiction, sites allowing at least 20 units per acre.
- (iv) For a jurisdiction in a metropolitan county, sites allowing at least 30 units per acre.
- (B) "Metropolitan county," "nonmetropolitan county," "nonmetropolitan county with a micropolitan area," and "suburban," shall have the same meanings as defined in subdivisions (d), (e), and (f) of Section 65583.2.
- (2) (A) The housing development shall be subject to local zoning, parking, design, and other ordinances, local code requirements, and procedures applicable to the processing and permitting of a housing development in a zone that allows for the housing with the density described in paragraph (1).
- (B) If more than one zoning designation of the local agency allows for housing with the density described in paragraph (1), the zoning standards applicable to a parcel that allows residential use pursuant to this section shall be the zoning standards that apply to the closest parcel that allows residential use at a density that meets the requirements of paragraph (1).
- (C) If the existing zoning designation for the parcel, as adopted by the local government, allows residential use at a density greater than that required in paragraph (1), the existing zoning designation shall apply.

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(3) The housing development shall comply with any public notice, comment, hearing, or other procedures imposed by the local agency on a housing development in the applicable zoning designation identified in paragraph (2).

- (4) The housing development shall be subject to a recorded deed restriction requiring that at least \_\_ percent of the units have an affordable housing cost or affordable rent for lower income households.
- (5) All other local requirements for a neighborhood lot, other than those that prohibit residential use, or allow residential use at a lower density than provided in paragraph (1).
  - (6) The developer has done both of the following:
- (A) Certified to the local agency that either of the following is true:
- (i) The entirety of the development is a public work for purposes of Chapter 1 (commencing with Section 1720) of Part 7 of Division 2 of the Labor Code.
- (ii) The development is not in its entirety a public work for which prevailing wages must be paid under Article 2 (commencing with Section 1720) of Chapter 1 of Part 2 of Division 2 of the Labor Code, but all construction workers employed on construction of the development will be paid at least the general prevailing rate of per diem wages for the type of work and geographic area, as determined by the Director of Industrial Relations pursuant to Sections 1773 and 1773.9 of the Labor Code, except that apprentices registered in programs approved by the Chief of the Division of Apprenticeship Standards may be paid at least the applicable apprentice prevailing rate. If the development is subject to this subparagraph, then for those portions of the development that are not a public work all of the following shall apply:
- (I) The developer shall ensure that the prevailing wage requirement is included in all contracts for the performance of all construction work.
- (II) All contractors and subcontractors shall pay to all construction workers employed in the execution of the work at least the general prevailing rate of per diem wages, except that apprentices registered in programs approved by the Chief of the Division of Apprenticeship Standards may be paid at least the applicable apprentice prevailing rate.

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(III) Except as provided in subclause (V), all contractors and subcontractors shall maintain and verify payroll records pursuant to Section 1776 of the Labor Code and make those records available for inspection and copying as provided therein.

- (IV) Except as provided in subclause (V), the obligation of the contractors and subcontractors to pay prevailing wages may be enforced by the Labor Commissioner through the issuance of a civil wage and penalty assessment pursuant to Section 1741 of the Labor Code, which may be reviewed pursuant to Section 1742 of the Labor Code, within 18 months after the completion of the development, or by an underpaid worker through an administrative complaint or civil action, or by a joint labor-management committee though a civil action under Section 1771.2 of the Labor Code. If a civil wage and penalty assessment is issued, the contractor, subcontractor, and surety on a bond or bonds issued to secure the payment of wages covered by the assessment shall be liable for liquidated damages pursuant to Section 1742.1 of the Labor Code.
- (V) Subclauses (III) and (IV) shall not apply if all contractors and subcontractors performing work on the development are subject to a project labor agreement that requires the payment of prevailing wages to all construction workers employed in the execution of the development and provides for enforcement of that obligation through an arbitration procedure. For purposes of this clause, "project labor agreement" has the same meaning as set forth in paragraph (1) of subdivision (b) of Section 2500 of the Public Contract Code.
- (VI) Notwithstanding subdivision (c) of Section 1773.1 of the Labor Code, the requirement that employer payments not reduce the obligation to pay the hourly straight time or overtime wages found to be prevailing shall not apply if otherwise provided in a bona fide collective bargaining agreement covering the worker. The requirement to pay at least the general prevailing rate of per diem wages does not preclude use of an alternative workweek schedule adopted pursuant to Section 511 or 514 of the Labor Code.
- (B) Certified to the local agency that a skilled and trained workforce will be used to perform all construction work on the development.

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(i) For purposes of this section, "skilled and trained workforce" has the same meaning as provided in Chapter 2.9 (commencing with Section 2600) of Part 1 of Division 2 of the Public Contract Code.

- (ii) If the developer has certified that a skilled and trained workforce will be used to construct all work on development and the application is approved, the following shall apply:
- (I) The developer shall require in all contracts for the performance of work that every contractor and subcontractor at every tier will individually use a skilled and trained workforce to construct the development.
- (II) Every contractor and subcontractor shall use a skilled and trained workforce to construct the development.
- (III) Except as provided in subclause (IV), the developer shall provide to the local agency, on a monthly basis while the development or contract is being performed, a report demonstrating compliance with Chapter 2.9 (commencing with Section 2600) of Part 1 of Division 2 of the Public Contract Code. A monthly report provided to the local government pursuant to this subclause shall be a public record under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1) and shall be open to public inspection. A developer that fails to provide a monthly report demonstrating compliance with Chapter 2.9 (commencing with Section 2600) of Part 1 of Division 2 of the Public Contract Code shall be subject to a civil penalty of ten thousand dollars (\$10,000) per month for each month for which the report has not been provided. Any contractor or subcontractor that fails to use a skilled and trained workforce shall be subject to a civil penalty of two hundred dollars (\$200) per day for each worker employed in contravention of the skilled and trained workforce requirement. Penalties may be assessed by the Labor Commissioner within 18 months of completion of the development using the same procedures for issuance of civil wage and penalty assessments pursuant to Section 1741 of the Labor Code, and may be reviewed pursuant to the same procedures in Section 1742 of the Labor Code. Penalties shall be paid to the State Public Works Enforcement Fund.
- (IV) Subclause (III) shall not apply if all contractors and subcontractors performing work on the development are subject to a project labor agreement that requires compliance with the

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skilled and trained workforce requirement and provides for enforcement of that obligation through an arbitration procedure. For purposes of this subparagraph, "project labor agreement" has the same meaning as set forth in paragraph (1) of subdivision (b) of Section 2500 of the Public Contract Code.

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- (c) A local agency shall require that a rental of any unit created pursuant to this section be for a term longer than 30 days.
- (d) (1) A local agency may exempt a neighborhood lot from this section in its land use element of the general plan if the local agency concurrently reallocates the lost residential density to other lots so that there is no net loss in residential density in the jurisdiction.
- (2) A local agency may reallocate the residential density from an exempt neighborhood lot pursuant to this subdivision only if the site or sites chosen by the local agency to which the residential density is reallocated meet both of the following requirements:
- (A) The site or sites are suitable for residential development. For purposes of this subparagraph, "site or sites suitable for residential development" shall have the same meaning as "land suitable for residential development," as defined in Section 65583.2.
- (B) The site or sites are subject to an ordinance that allows for development by right.
- (e) (1) This section does not alter or lessen the applicability of any housing, environmental, or labor law applicable to a housing development authorized by this section, including, but not limited to, the following:
- (A) The California Coastal Act of 1976 (Division 20 (commencing with Section 30000) of the Public Resources Code)
- (B) The California Environmental Quality Act (Division 13 (commencing with Section 21000) of the Public Resources Code).
- (C) The Housing Accountability Act (Section 65589.5).
- 33 (D) The Density Bonus Law (Section 65915).
- 34 (E) Obligations to affirmatively further fair housing, pursuant 35 to Section 8899.50.
- 36 (F) State or local affordable housing laws.
- 37 (G) State or local tenant protection laws.
- 38 (2) All local demolition ordinances shall apply to a project developed on a neighborhood lot.

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(3) For purposes of the Housing Accountability Act (Section 65589.5), a proposed housing development project that is consistent with the provisions of paragraph (2) of subdivision (b) shall be deemed consistent, compliant, and in conformity with an applicable plan, program, policy, ordinance, standard, requirement, or other similar provision.

- (4) Notwithstanding any other provision of this section, for purposes of the Density Bonus Law (Section 65915), an applicant for a housing development under this section may apply for a density bonus pursuant to Section 65915.
- (f) An applicant for a housing development under this section shall provide written notice of the pending application to each commercial tenant on the neighborhood lot when the application is submitted.
- (g) (1) An applicant seeking to develop a housing project on a neighborhood lot may request that a local agency establish a Mello-Roos Community Facilities District, or may request that the neighborhood lot be annexed to an existing community facilities district, as authorized in Chapter 2.5 (commencing with Section 53311) of Part 1 of Division 2 of Title 5 to finance improvements and services to the units proposed to be developed.
- (2) An annexation to a community facilities district for a neighborhood lot shall be subject to a protest proceeding as provided in subdivision (b) of Section 53339.6.
- (3) An applicant who voluntarily enrolls in the district shall not be required to pay a development, impact, or mitigation fee, charge, or exaction in connection with the approval of a development project to the extent that those facilities and services are funded by a community facilities district established pursuant to this subdivision. This paragraph shall not prohibit a local agency from imposing any application, development, mitigation, building, or other fee to fund the construction cost of public infrastructure facilities or services that are not funded by a community facilities district to support a housing development project.
  - (h) For purposes of this section:
- (1) "Housing development project" means a use consisting of any of the following:
  - (A) Residential units only.
- (B) Mixed-use developments consisting of residential and nonresidential retail commercial or office uses. None of the square 40

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footage of any such development shall be designated for hotel, motel, bed and breakfast inn, or other transient lodging use, except for a residential hotel.

- (2) "Local agency" means a city, including a charter city, county, or a city and county.
- (3) "Neighborhood lot" means a parcel within an office or retail commercial zone that is not adjacent to an industrial use.
- (4) "Office or retail commercial zone" means any commercial zone, except for zones where office uses and retail uses are not permitted, or are permitted only as an accessory use.
- (5) "Residential hotel" has the same meaning as defined in Section 50519 of the Health and Safety Code.
- (i) The Legislature finds and declares that ensuring access to affordable housing is a matter of statewide concern and is not a municipal affair as that term is used in Section 5 of Article XI of the California Constitution. Therefore, this section applies to all cities, including charter cities.
- SEC. 2. Section 65913.4 of the Government Code is amended to read:
- 65913.4. (a) A development proponent may submit an application for a development that is subject to the streamlined, ministerial approval process provided by subdivision (c) and is not subject to a conditional use permit if the development complies with subdivision (b) and satisfies all of the following objective planning standards:
- (1) The development is a multifamily housing development that contains two or more residential units.
- (2) The development and the site on which it is located satisfy all of the following:
- (A) It is a legal parcel or parcels located in a city if, and only if, the city boundaries include some portion of either an urbanized area or urban cluster, as designated by the United States Census Bureau, or, for unincorporated areas, a legal parcel or parcels wholly within the boundaries of an urbanized area or urban cluster, as designated by the United States Census Bureau.
- (B) At least 75 percent of the perimeter of the site adjoins parcels that are developed with urban uses. For the purposes of this section, parcels that are only separated by a street or highway shall be considered to be adjoined.

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(C) (i) A site that meets the requirements of clause (ii) and satisfies any of the following:

- (I) The site is zoned for residential use or residential mixed-use development.
- (II) The site has a general plan designation that allows residential use or a mix of residential and nonresidential uses.
- (III) The site is zoned for office or retail commercial use and has had no commercial tenants on 50 percent or more of its total usable net interior square footage for a period of at least three years prior to the submission of the application.

<del>(C)</del>

- (D) It is zoned for residential use or residential mixed-use development, or has a general plan designation that allows residential use or a mix of residential and nonresidential uses, and at least two-thirds of the square footage of the development is designated for residential use. Additional density, floor area, and units, and any other concession, incentive, or waiver of development standards granted pursuant to the Density Bonus Law in Section 65915 shall be included in the square footage calculation. The square footage of the development shall not include underground space, such as basements or underground parking garages.
- (3) (A) The development proponent has committed to record, prior to the issuance of the first building permit, a land use restriction or covenant providing that any lower or moderate income housing units required pursuant to subparagraph (B) of paragraph (4) shall remain available at affordable housing costs or rent to persons and families of lower or moderate income for no less than the following periods of time:
  - (i) Fifty-five years for units that are rented.
  - (ii) Forty-five years for units that are owned.
- (B) The city or county shall require the recording of covenants or restrictions implementing this paragraph for each parcel or unit of real property included in the development.
  - (4) The development satisfies subparagraphs (A) and (B) below:
- (A) Is located in a locality that the department has determined is subject to this subparagraph on the basis that the number of units that have been issued building permits, as shown on the most recent production report received by the department, is less than the locality's share of the regional housing needs, by income category,

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for that reporting period. A locality shall remain eligible under this subparagraph until the department's determination for the next reporting period.

- (B) The development is subject to a requirement mandating a minimum percentage of below market rate housing based on one of the following:
- (i) The locality did not submit its latest production report to the department by the time period required by Section 65400, or that production report reflects that there were fewer units of above moderate-income housing issued building permits than were required for the regional housing needs assessment cycle for that reporting period. In addition, if the project contains more than 10 units of housing, the project does either of the following:
- (I) The project dedicates a minimum of 10 percent of the total number of units to housing affordable to households making at or below 80 percent of the area median income. However, if the locality has adopted a local ordinance that requires that greater than 10 percent of the units be dedicated to housing affordable to households making below 80 percent of the area median income, that local ordinance applies.
- (II) (ia) If the project is located within the San Francisco Bay area, the project, in lieu of complying with subclause (I), dedicates 20 percent of the total number of units to housing affordable to households making below 120 percent of the area median income with the average income of the units at or below 100 percent of the area median income. However, a local ordinance adopted by the locality applies if it requires greater than 20 percent of the units be dedicated to housing affordable to households making at or below 120 percent of the area median income, or requires that any of the units be dedicated at a level deeper than 120 percent. In order to comply with this subclause, the rent or sale price charged for units that are dedicated to housing affordable to households between 80 percent and 120 percent of the area median income shall not exceed 30 percent of the gross income of the household.
- (ib) For purposes of this subclause, "San Francisco Bay area" means the entire area within the territorial boundaries of the Counties of Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Solano, and Sonoma, and the City and County of San Francisco

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(ii) The locality's latest production report reflects that there were fewer units of housing issued building permits affordable to either very low income or low-income households by income category than were required for the regional housing needs assessment cycle for that reporting period, and the project seeking approval dedicates 50 percent of the total number of units to housing affordable to households making at or below 80 percent of the area median income. However, if the locality has adopted a local ordinance that requires that greater than 50 percent of the units be dedicated to housing affordable to households making at or below 80 percent of the area median income, that local ordinance applies.

- (iii) The locality did not submit its latest production report to the department by the time period required by Section 65400, or if the production report reflects that there were fewer units of housing affordable to both income levels described in clauses (i) and (ii) that were issued building permits than were required for the regional housing needs assessment cycle for that reporting period, the project seeking approval may choose between utilizing clause (i) or (ii).
- (C) (i) A development proponent that uses a unit of affordable housing to satisfy the requirements of subparagraph (B) may also satisfy any other local or state requirement for affordable housing, including local ordinances or the Density Bonus Law in Section 65915, provided that the development proponent complies with the applicable requirements in the state or local law.
- (ii) A development proponent that uses a unit of affordable housing to satisfy any other state or local affordability requirement may also satisfy the requirements of subparagraph (B), provided that the development proponent complies with applicable requirements of subparagraph (B).
- (iii) A development proponent may satisfy the affordability requirements of subparagraph (B) with a unit that is restricted to households with incomes lower than the applicable income limits required in subparagraph (B).
- (5) The development, excluding any additional density or any other concessions, incentives, or waivers of development standards granted pursuant to the Density Bonus Law in Section 65915, is consistent with objective zoning standards, objective subdivision standards, and objective design review standards in effect at the

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time that the development is submitted to the local government pursuant to this section, or at the time a notice of intent is submitted pursuant to subdivision (b), whichever occurs earlier. For purposes of this paragraph, "objective zoning standards," "objective subdivision standards," and "objective design review standards" mean standards that involve no personal or subjective judgment by a public official and are uniformly verifiable by reference to an external and uniform benchmark or criterion available and knowable by both the development applicant or proponent and the public official before submittal. These standards may be embodied in alternative objective land use specifications adopted by a city or county, and may include, but are not limited to, housing overlay zones, specific plans, inclusionary zoning ordinances, and density bonus ordinances, subject to the following: 

(A) A development shall be deemed consistent with the objective zoning standards related to housing density, as applicable, if the density proposed is compliant with the maximum density allowed within that land use designation, notwithstanding any specified maximum unit allocation that may result in fewer units of housing being permitted.

- (B) In the event that objective zoning, general plan, subdivision, or design review standards are mutually inconsistent, a development shall be deemed consistent with the objective zoning and subdivision standards pursuant to this subdivision if the development is consistent with the standards set forth in the general plan.
- (C) It is the intent of the Legislature that the objective zoning standards, objective subdivision standards, and objective design review standards described in this paragraph be adopted or amended in compliance with the requirements of Chapter 905 of the Statutes of 2004.
- (D) The amendments to this subdivision made by the act adding this subparagraph do not constitute a change in, but are declaratory of, existing law.
- (E) A project located on a neighborhood lot, as defined in Section 65852.23, shall be deemed consistent with objective zoning standards, objective design standards, and objective subdivision standards if the project is consistent with the provisions of subdivision (b) of Section 65852.23 and if none of the square footage in the project is designated for hotel, motel, bed and

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breakfast inn, or other transient lodging use, except for a
residential hotel. For purposes of this subdivision, "residential
hotel" shall have the same meaning as defined in Section 50519
of the Health and Safety Code.

- (6) The development is not located on a site that is any of the following:
- (A) A coastal zone, as defined in Division 20 (commencing with Section 30000) of the Public Resources Code.
- (B) Either prime farmland or farmland of statewide importance, as defined pursuant to United States Department of Agriculture land inventory and monitoring criteria, as modified for California, and designated on the maps prepared by the Farmland Mapping and Monitoring Program of the Department of Conservation, or land zoned or designated for agricultural protection or preservation by a local ballot measure that was approved by the voters of that jurisdiction.
- (C) Wetlands, as defined in the United States Fish and Wildlife Service Manual, Part 660 FW 2 (June 21, 1993).
- (D) Within a very high fire hazard severity zone, as determined by the Department of Forestry and Fire Protection pursuant to Section 51178, or within a high or very high fire hazard severity zone as indicated on maps adopted by the Department of Forestry and Fire Protection pursuant to Section 4202 of the Public Resources Code. This subparagraph does not apply to sites excluded from the specified hazard zones by a local agency, pursuant to subdivision (b) of Section 51179, or sites that have adopted fire hazard mitigation measures pursuant to existing building standards or state fire mitigation measures applicable to the development.
- (E) A hazardous waste site that is listed pursuant to Section 65962.5 or a hazardous waste site designated by the Department of Toxic Substances Control pursuant to Section 25356 of the Health and Safety Code, unless the State Department of Public Health, State Water Resources Control Board, or Department of Toxic Substances Control has cleared the site for residential use or residential mixed uses.
- (F) Within a delineated earthquake fault zone as determined by the State Geologist in any official maps published by the State Geologist, unless the development complies with applicable seismic protection building code standards adopted by the California

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Building Standards Commission under the California Building Standards Law (Part 2.5 (commencing with Section 18901) of Division 13 of the Health and Safety Code), and by any local building department under Chapter 12.2 (commencing with Section 8875) of Division 1 of Title 2.

- (G) Within a special flood hazard area subject to inundation by the 1 percent annual chance flood (100-year flood) as determined by the Federal Emergency Management Agency in any official maps published by the Federal Emergency Management Agency. If a development proponent is able to satisfy all applicable federal qualifying criteria in order to provide that the site satisfies this subparagraph and is otherwise eligible for streamlined approval under this section, a local government shall not deny the application on the basis that the development proponent did not comply with any additional permit requirement, standard, or action adopted by that local government that is applicable to that site. A development may be located on a site described in this subparagraph if either of the following are met:
- (i) The site has been subject to a Letter of Map Revision prepared by the Federal Emergency Management Agency and issued to the local jurisdiction.
- (ii) The site meets Federal Emergency Management Agency requirements necessary to meet minimum flood plain management criteria of the National Flood Insurance Program pursuant to Part 59 (commencing with Section 59.1) and Part 60 (commencing with Section 60.1) of Subchapter B of Chapter I of Title 44 of the Code of Federal Regulations.
- (H) Within a regulatory floodway as determined by the Federal Emergency Management Agency in any official maps published by the Federal Emergency Management Agency, unless the development has received a no-rise certification in accordance with Section 60.3(d)(3) of Title 44 of the Code of Federal Regulations. If a development proponent is able to satisfy all applicable federal qualifying criteria in order to provide that the site satisfies this subparagraph and is otherwise eligible for streamlined approval under this section, a local government shall not deny the application on the basis that the development proponent did not comply with any additional permit requirement, standard, or action adopted by that local government that is applicable to that site.

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(I) Lands identified for conservation in an adopted natural community conservation plan pursuant to the Natural Community Conservation Planning Act (Chapter 10 (commencing with Section 2800) of Division 3 of the Fish and Game Code), habitat conservation plan pursuant to the federal Endangered Species Act of 1973 (16 U.S.C. Sec. 1531 et seq.), or other adopted natural resource protection plan.

- (J) Habitat for protected species identified as candidate, sensitive, or species of special status by state or federal agencies, fully protected species, or species protected by the federal Endangered Species Act of 1973 (16 U.S.C. Sec. 1531 et seq.), the California Endangered Species Act (Chapter 1.5 (commencing with Section 2050) of Division 3 of the Fish and Game Code), or the Native Plant Protection Act (Chapter 10 (commencing with Section 1900) of Division 2 of the Fish and Game Code).
  - (K) Lands under conservation easement.
- (7) The development is not located on a site where any of the following apply:
- (A) The development would require the demolition of the following types of housing:
- (i) Housing that is subject to a recorded covenant, ordinance, or law that restricts rents to levels affordable to persons and families of moderate, low, or very low income.
- (ii) Housing that is subject to any form of rent or price control through a public entity's valid exercise of its police power.
- (iii) Housing that has been occupied by tenants within the past 10 years.
- (B) The site was previously used for housing that was occupied by tenants that was demolished within 10 years before the development proponent submits an application under this section.
- (C) The development would require the demolition of a historic structure that was placed on a national, state, or local historic register.
- (D) The property contains housing units that are occupied by tenants, and units at the property are, or were, subsequently offered for sale to the general public by the subdivider or subsequent owner of the property.
- 38 (8) The development proponent has done both of the following, as applicable:

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(A) Certified to the locality that either of the following is true, as applicable:

- (i) The entirety of the development is a public work for purposes of Chapter 1 (commencing with Section 1720) of Part 7 of Division 2 of the Labor Code.
- (ii) If the development is not in its entirety a public work, that all construction workers employed in the execution of the development will be paid at least the general prevailing rate of per diem wages for the type of work and geographic area, as determined by the Director of Industrial Relations pursuant to Sections 1773 and 1773.9 of the Labor Code, except that apprentices registered in programs approved by the Chief of the Division of Apprenticeship Standards may be paid at least the applicable apprentice prevailing rate. If the development is subject to this subparagraph, then for those portions of the development that are not a public work all of the following shall apply:
- (I) The development proponent shall ensure that the prevailing wage requirement is included in all contracts for the performance of the work.
- (II) All contractors and subcontractors shall pay to all construction workers employed in the execution of the work at least the general prevailing rate of per diem wages, except that apprentices registered in programs approved by the Chief of the Division of Apprenticeship Standards may be paid at least the applicable apprentice prevailing rate.
- (III) Except as provided in subclause (V), all contractors and subcontractors shall maintain and verify payroll records pursuant to Section 1776 of the Labor Code and make those records available for inspection and copying as provided therein.
- (IV) Except as provided in subclause (V), the obligation of the contractors and subcontractors to pay prevailing wages may be enforced by the Labor Commissioner through the issuance of a civil wage and penalty assessment pursuant to Section 1741 of the Labor Code, which may be reviewed pursuant to Section 1742 of the Labor Code, within 18 months after the completion of the development, by an underpaid worker through an administrative complaint or civil action, or by a joint labor-management committee through a civil action under Section 1771.2 of the Labor Code. If a civil wage and penalty assessment is issued, the contractor, subcontractor, and surety on a bond or bonds issued to

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secure the payment of wages covered by the assessment shall be liable for liquidated damages pursuant to Section 1742.1 of the Labor Code.

- (V) Subclauses (III) and (IV) shall not apply if all contractors and subcontractors performing work on the development are subject to a project labor agreement that requires the payment of prevailing wages to all construction workers employed in the execution of the development and provides for enforcement of that obligation through an arbitration procedure. For purposes of this clause, "project labor agreement" has the same meaning as set forth in paragraph (1) of subdivision (b) of Section 2500 of the Public Contract Code.
- (VI) Notwithstanding subdivision (c) of Section 1773.1 of the Labor Code, the requirement that employer payments not reduce the obligation to pay the hourly straight time or overtime wages found to be prevailing shall not apply if otherwise provided in a bona fide collective bargaining agreement covering the worker. The requirement to pay at least the general prevailing rate of per diem wages does not preclude use of an alternative workweek schedule adopted pursuant to Section 511 or 514 of the Labor Code.
- (B) (i) For developments for which any of the following conditions apply, certified that a skilled and trained workforce shall be used to complete the development if the application is approved:
- (I) On and after January 1, 2018, until December 31, 2021, the development consists of 75 or more units with a residential component that is not 100 percent subsidized affordable housing and will be located within a jurisdiction located in a coastal or bay county with a population of 225,000 or more.
- (II) On and after January 1, 2022, until December 31, 2025, the development consists of 50 or more units with a residential component that is not 100 percent subsidized affordable housing and will be located within a jurisdiction located in a coastal or bay county with a population of 225,000 or more.
- (III) On and after January 1, 2018, until December 31, 2019, the development consists of 75 or more units with a residential component that is not 100 percent subsidized affordable housing and will be located within a jurisdiction with a population of fewer than 550,000 and that is not located in a coastal or bay county.

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(IV) On and after January 1, 2020, until December 31, 2021, the development consists of more than 50 units with a residential component that is not 100 percent subsidized affordable housing and will be located within a jurisdiction with a population of fewer than 550,000 and that is not located in a coastal or bay county.

- (V) On and after January 1, 2022, until December 31, 2025, the development consists of more than 25 units with a residential component that is not 100 percent subsidized affordable housing and will be located within a jurisdiction with a population of fewer than 550,000 and that is not located in a coastal or bay county.
- (ii) For purposes of this section, "skilled and trained workforce" has the same meaning as provided in Chapter 2.9 (commencing with Section 2600) of Part 1 of Division 2 of the Public Contract Code.
- (iii) If the development proponent has certified that a skilled and trained workforce will be used to complete the development and the application is approved, the following shall apply:
- (I) The applicant shall require in all contracts for the performance of work that every contractor and subcontractor at every tier will individually use a skilled and trained workforce to complete the development.
- (II) Every contractor and subcontractor shall use a skilled and trained workforce to complete the development.
- (III) Except as provided in subclause (IV), the applicant shall provide to the locality, on a monthly basis while the development or contract is being performed, a report demonstrating compliance with Chapter 2.9 (commencing with Section 2600) of Part 1 of Division 2 of the Public Contract Code. A monthly report provided to the locality pursuant to this subclause shall be a public record under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1) and shall be open to public inspection. An applicant that fails to provide a monthly report demonstrating compliance with Chapter 2.9 (commencing with Section 2600) of Part 1 of Division 2 of the Public Contract Code shall be subject to a civil penalty of ten thousand dollars (\$10,000) per month for each month for which the report has not been provided. Any contractor or subcontractor that fails to use a skilled and trained workforce shall be subject to a civil penalty of two hundred dollars (\$200) per day for each worker employed in contravention of the skilled and trained workforce requirement.

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Penalties may be assessed by the Labor Commissioner within 18 months of completion of the development using the same procedures for issuance of civil wage and penalty assessments pursuant to Section 1741 of the Labor Code, and may be reviewed pursuant to the same procedures in Section 1742 of the Labor Code. Penalties shall be paid to the State Public Works Enforcement Fund.

- (IV) Subclause (III) shall not apply if all contractors and subcontractors performing work on the development are subject to a project labor agreement that requires compliance with the skilled and trained workforce requirement and provides for enforcement of that obligation through an arbitration procedure. For purposes of this subparagraph, "project labor agreement" has the same meaning as set forth in paragraph (1) of subdivision (b) of Section 2500 of the Public Contract Code.
- (C) Notwithstanding subparagraphs (A) and (B), a development that is subject to approval pursuant to this section is exempt from any requirement to pay prevailing wages or use a skilled and trained workforce if it meets both of the following:
  - (i) The project includes 10 or fewer units.
- (ii) The project is not a public work for purposes of Chapter 1 (commencing with Section 1720) of Part 7 of Division 2 of the Labor Code.
- (9) The development did not or does not involve a subdivision of a parcel that is, or, notwithstanding this section, would otherwise be, subject to the Subdivision Map Act (Division 2 (commencing with Section 66410)) or any other applicable law authorizing the subdivision of land, unless the development is consistent with all objective subdivision standards in the local subdivision ordinance, and either of the following apply:
- (A) The development has received or will receive financing or funding by means of a low-income housing tax credit and is subject to the requirement that prevailing wages be paid pursuant to subparagraph (A) of paragraph (8).
- (B) The development is subject to the requirement that prevailing wages be paid, and a skilled and trained workforce used, pursuant to paragraph (8).
- (10) The development shall not be upon an existing parcel of land or site that is governed under the Mobilehome Residency Law (Chapter 2.5 (commencing with Section 798) of Title 2 of Part 2

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of Division 2 of the Civil Code), the Recreational Vehicle Park

- 2 Occupancy Law (Chapter 2.6 (commencing with Section 799.20)
- of Title 2 of Part 2 of Division 2 of the Civil Code), the Mobilehome Parks Act (Part 2.1 (commencing with Section 18200)
- 5 of Division 13 of the Health and Safety Code), or the Special
- 6 Occupancy Parks Act (Part 2.3 (commencing with Section 18860)
- 7 of Division 13 of the Health and Safety Code). 8 (b) (1) (A) (i) Before submitting an ar

- (b) (1) (A) (i) Before submitting an application for a development subject to the streamlined, ministerial approval process described in subdivision (c), the development proponent shall submit to the local government a notice of its intent to submit an application. The notice of intent shall be in the form of a preliminary application that includes all of the information described in Section 65941.1, as that section read on January 1, 2020.
- (ii) Upon receipt of a notice of intent to submit an application described in clause (i), the local government shall engage in a scoping consultation regarding the proposed development with any California Native American tribe that is traditionally and culturally affiliated with the geographic area, as described in Section 21080.3.1 of the Public Resources Code, of the proposed development. In order to expedite compliance with this subdivision, the local government shall contact the Native American Heritage Commission for assistance in identifying any California Native American tribe that is traditionally and culturally affiliated with the geographic area of the proposed development.
- (iii) The timeline for noticing and commencing a scoping consultation in accordance with this subdivision shall be as follows:
- (I) The local government shall provide a formal notice of a development proponent's notice of intent to submit an application described in clause (i) to each California Native American tribe that is traditionally and culturally affiliated with the geographic area of the proposed development within 30 days of receiving that notice of intent. The formal notice provided pursuant to this subclause shall include all of the following:
  - (ia) A description of the proposed development.
- 37 (ib) The location of the proposed development.
- 38 (ic) An invitation to engage in a scoping consultation in accordance with this subdivision.

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(II) Each California Native American tribe that receives a formal notice pursuant to this clause shall have 30 days from the receipt of that notice to accept the invitation to engage in a scoping consultation.

- (III) If the local government receives a response accepting an invitation to engage in a scoping consultation pursuant to this subdivision, the local government shall commence the scoping consultation within 30 days of receiving that response.
- (B) The scoping consultation shall recognize that California Native American tribes traditionally and culturally affiliated with a geographic area have knowledge and expertise concerning the resources at issue and shall take into account the cultural significance of the resource to the culturally affiliated California Native American tribe.
- (C) The parties to a scoping consultation conducted pursuant to this subdivision shall be the local government and any California Native American tribe traditionally and culturally affiliated with the geographic area of the proposed development. More than one California Native American tribe traditionally and culturally affiliated with the geographic area of the proposed development may participate in the scoping consultation. However, the local government, upon the request of any California Native American tribe traditionally and culturally affiliated with the geographic area of the proposed development, shall engage in a separate scoping consultation with that California Native American tribe. The development proponent and its consultants may participate in a scoping consultation process conducted pursuant to this subdivision if all of the following conditions are met:
- (i) The development proponent and its consultants agree to respect the principles set forth in this subdivision.
- (ii) The development proponent and its consultants engage in the scoping consultation in good faith.
- (iii) The California Native American tribe participating in the scoping consultation approves the participation of the development proponent and its consultants. The California Native American tribe may rescind its approval at any time during the scoping consultation, either for the duration of the scoping consultation or with respect to any particular meeting or discussion held as part of the scoping consultation.

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(D) The participants to a scoping consultation pursuant to this subdivision shall comply with all of the following confidentiality requirements:

- (i) Subdivision (r) of Section 6254.
- (ii) Section 6254.10.

- (iii) Subdivision (c) of Section 21082.3 of the Public Resources Code.
- (iv) Subdivision (d) of Section 15120 of Title 14 of the California Code of Regulations.
- (v) Any additional confidentiality standards adopted by the California Native American tribe participating in the scoping consultation.
- (E) The California Environmental Quality Act (Division 13 (commencing with Section 21000) of the Public Resources Code) shall not apply to a scoping consultation conducted pursuant to this subdivision.
- (2) (A) If, after concluding the scoping consultation, the parties find that no potential tribal cultural resource would be affected by the proposed development, the development proponent may submit an application for the proposed development that is subject to the streamlined, ministerial approval process described in subdivision (c).
- (B) If, after concluding the scoping consultation, the parties find that a potential tribal cultural resource could be affected by the proposed development and an enforceable agreement is documented between the California Native American tribe and the local government on methods, measures, and conditions for tribal cultural resource treatment, the development proponent may submit the application for a development subject to the streamlined, ministerial approval process described in subdivision (c). The local government shall ensure that the enforceable agreement is included in the requirements and conditions for the proposed development.
- (C) If, after concluding the scoping consultation, the parties find that a potential tribal cultural resource could be affected by the proposed development and an enforceable agreement is not documented between the California Native American tribe and the local government regarding methods, measures, and conditions for tribal cultural resource treatment, the development shall not be eligible for the streamlined, ministerial approval process described in subdivision (c).

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(D) For purposes of this paragraph, a scoping consultation shall be deemed to be concluded if either of the following occur:

- (i) The parties to the scoping consultation document an enforceable agreement concerning methods, measures, and conditions to avoid or address potential impacts to tribal cultural resources that are or may be present.
- (ii) One or more parties to the scoping consultation, acting in good faith and after reasonable effort, conclude that a mutual agreement on methods, measures, and conditions to avoid or address impacts to tribal cultural resources that are or may be present cannot be reached.
- (E) If the development or environmental setting substantially changes after the completion of the scoping consultation, the local government shall notify the California Native American tribe of the changes and engage in a subsequent scoping consultation if requested by the California Native American tribe.
- (3) A local government may only accept an application for streamlined, ministerial approval pursuant to this section if one of the following applies:
- (A) A California Native American tribe that received a formal notice of the development proponent's notice of intent to submit an application pursuant to subclause (I) of clause (iii) of subparagraph (A) of paragraph (1) did not accept the invitation to engage in a scoping consultation.
- (B) The California Native American tribe accepted an invitation to engage in a scoping consultation pursuant to subclause (II) of clause (iii) of subparagraph (A) of paragraph (1) but substantially failed to engage in the scoping consultation after repeated documented attempts by the local government to engage the California Native American tribe.
- (C) The parties to a scoping consultation pursuant to this subdivision find that no potential tribal cultural resource will be affected by the proposed development pursuant to subparagraph (A) of paragraph (2).
- (D) A scoping consultation between a California Native American tribe and the local government has occurred in accordance with this subdivision and resulted in agreement pursuant to subparagraph (B) of paragraph (2).
- (4) A project shall not be eligible for the streamlined, ministerial process described in subdivision (c) if any of the following apply:

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(A) There is a tribal cultural resource that is on a national, state, tribal, or local historic register list located on the site of the project.

- (B) There is a potential tribal cultural resource that could be affected by the proposed development and the parties to a scoping consultation conducted pursuant to this subdivision do not document an enforceable agreement on methods, measures, and conditions for tribal cultural resource treatment, as described in subparagraph (C) of paragraph (2).
- (C) The parties to a scoping consultation conducted pursuant to this subdivision do not agree as to whether a potential tribal cultural resource will be affected by the proposed development.
- (5) (A) If, after a scoping consultation conducted pursuant to this subdivision, a project is not eligible for the streamlined, ministerial process described in subdivision (c) for any or all of the following reasons, the local government shall provide written documentation of that fact, and an explanation of the reason for which the project is not eligible, to the development proponent and to any California Native American tribe that is a party to that scoping consultation:
- (i) There is a tribal cultural resource that is on a national, state, tribal, or local historic register list located on the site of the project, as described in subparagraph (A) of paragraph (4).
- (ii) The parties to the scoping consultation have not documented an enforceable agreement on methods, measures, and conditions for tribal cultural resource treatment, as described in subparagraph (C) of paragraph (2) and subparagraph (B) of paragraph (4).
- (iii) The parties to the scoping consultation do not agree as to whether a potential tribal cultural resource will be affected by the proposed development, as described in subparagraph (C) of paragraph (4).
- (B) The written documentation provided to a development proponent pursuant to this paragraph shall include information on how the development proponent may seek a conditional use permit or other discretionary approval of the development from the local government.
- (6) This section is not intended, and shall not be construed, to limit consultation and discussion between a local government and a California Native American tribe pursuant to other applicable law, confidentiality provisions under other applicable law, the protection of religious exercise to the fullest extent permitted under

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state and federal law, or the ability of a California Native American tribe to submit information to the local government or participate in any process of the local government.

- (7) For purposes of this subdivision:
- (A) "Consultation" means the meaningful and timely process of seeking, discussing, and considering carefully the views of others, in a manner that is cognizant of all parties' cultural values and, where feasible, seeking agreement. Consultation between local governments and Native American tribes shall be conducted in a way that is mutually respectful of each party's sovereignty. Consultation shall also recognize the tribes' potential needs for confidentiality with respect to places that have traditional tribal cultural importance. A lead agency shall consult the tribal consultation best practices described in the "State of California Tribal Consultation Guidelines: Supplement to the General Plan Guidelines" prepared by the Office of Planning and Research.
- (B) "Scoping" means the act of participating in early discussions or investigations between the local government and California Native American tribe, and the development proponent if authorized by the California Native American tribe, regarding the potential effects a proposed development could have on a potential tribal cultural resource, as defined in Section 21074 of the Public Resources Code, or California Native American tribe, as defined in Section 21073 of the Public Resources Code.
- (8) This subdivision shall not apply to any project that has been approved under the streamlined, ministerial approval process provided under this section before the effective date of the act adding this subdivision.
- (c) (1) If a local government determines that a development submitted pursuant to this section is in conflict with any of the objective planning standards specified in subdivision (a), it shall provide the development proponent written documentation of which standard or standards the development conflicts with, and an explanation for the reason or reasons the development conflicts with that standard or standards, as follows:
- (A) Within 60 days of submittal of the development to the local government pursuant to this section if the development contains 150 or fewer housing units.

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(B) Within 90 days of submittal of the development to the local government pursuant to this section if the development contains more than 150 housing units.

- (2) If the local government fails to provide the required documentation pursuant to paragraph (1), the development shall be deemed to satisfy the objective planning standards specified in subdivision (a).
- (3) For purposes of this section, a development is consistent with the objective planning standards specified in subdivision (a) if there is substantial evidence that would allow a reasonable person to conclude that the development is consistent with the objective planning standards.
- (d) (1) Any design review or public oversight of the development may be conducted by the local government's planning commission or any equivalent board or commission responsible for review and approval of development projects, or the city council or board of supervisors, as appropriate. That design review or public oversight shall be objective and be strictly focused on assessing compliance with criteria required for streamlined projects, as well as any reasonable objective design standards published and adopted by ordinance or resolution by a local jurisdiction before submission of a development application, and shall be broadly applicable to development within the jurisdiction. That design review or public oversight shall be completed as follows and shall not in any way inhibit, chill, or preclude the ministerial approval provided by this section or its effect, as applicable:
- (A) Within 90 days of submittal of the development to the local government pursuant to this section if the development contains 150 or fewer housing units.
- (B) Within 180 days of submittal of the development to the local government pursuant to this section if the development contains more than 150 housing units.
- (2) If the development is consistent with the requirements of subparagraph (A) or (B) of paragraph (9) of subdivision (a) and is consistent with all objective subdivision standards in the local subdivision ordinance, an application for a subdivision pursuant to the Subdivision Map Act (Division 2 (commencing with Section 66410)) shall be exempt from the requirements of the California Environmental Quality Act (Division 13 (commencing with Section

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21000) of the Public Resources Code) and shall be subject to the public oversight timelines set forth in paragraph (1).

- (e) (1) Notwithstanding any other law, a local government, whether or not it has adopted an ordinance governing automobile parking requirements in multifamily developments, shall not impose automobile parking standards for a streamlined development that was approved pursuant to this section in any of the following instances:
- (A) The development is located within one-half mile of public transit.
- (B) The development is located within an architecturally and historically significant historic district.
- (C) When on-street parking permits are required but not offered to the occupants of the development.
- (D) When there is a car share vehicle located within one block of the development.
- (2) If the development does not fall within any of the categories described in paragraph (1), the local government shall not impose automobile parking requirements for streamlined developments approved pursuant to this section that exceed one parking space per unit.
- (f) (1) If a local government approves a development pursuant to this section, then, notwithstanding any other law, that approval shall not expire if the project includes public investment in housing affordability, beyond tax credits, where 50 percent of the units are affordable to households making at or below 80 percent of the area median income.
- (2) (A) If a local government approves a development pursuant to this section and the project does not include 50 percent of the units affordable to households making at or below 80 percent of the area median income, that approval shall remain valid for three years from the date of the final action establishing that approval, or if litigation is filed challenging that approval, from the date of the final judgment upholding that approval. Approval shall remain valid for a project provided that vertical construction of the development has begun and is in progress. For purposes of this subdivision, "in progress" means one of the following:
- 38 (i) The construction has begun and has not ceased for more than 39 180 days.

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(ii) If the development requires multiple building permits, an initial phase has been completed, and the project proponent has applied for and is diligently pursuing a building permit for a subsequent phase, provided that once it has been issued, the building permit for the subsequent phase does not lapse.

- (B) Notwithstanding subparagraph (A), a local government may grant a project a one-time, one-year extension if the project proponent can provide documentation that there has been significant progress toward getting the development construction ready, such as filing a building permit application.
- (3) If a local government approves a development pursuant to this section, that approval shall remain valid for three years from the date of the final action establishing that approval and shall remain valid thereafter for a project so long as vertical construction of the development has begun and is in progress. Additionally, the development proponent may request, and the local government shall have discretion to grant, an additional one-year extension to the original three-year period. The local government's action and discretion in determining whether to grant the foregoing extension shall be limited to considerations and processes set forth in this section.
- (g) (1) (A) A development proponent may request a modification to a development that has been approved under the streamlined, ministerial approval process provided in subdivision (b) if that request is submitted to the local government before the issuance of the final building permit required for construction of the development.
- (B) Except as provided in paragraph (3), the local government shall approve a modification if it determines that the modification is consistent with the objective planning standards specified in subdivision (a) that were in effect when the original development application was first submitted.
- (C) The local government shall evaluate any modifications requested pursuant to this subdivision for consistency with the objective planning standards using the same assumptions and analytical methodology that the local government originally used to assess consistency for the development that was approved for streamlined, ministerial approval pursuant to subdivision (b).
- (D) A guideline that was adopted or amended by the department pursuant to subdivision (j) after a development was approved

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through the streamlined ministerial approval process described in subdivision (b) shall not be used as a basis to deny proposed modifications.

- (2) Upon receipt of the developmental proponent's application requesting a modification, the local government shall determine if the requested modification is consistent with the objective planning standard and either approve or deny the modification request within 60 days after submission of the modification, or within 90 days if design review is required.
- (3) Notwithstanding paragraph (1), the local government may apply objective planning standards adopted after the development application was first submitted to the requested modification in any of the following instances:
- (A) The development is revised such that the total number of residential units or total square footage of construction changes by 15 percent or more.
- (B) The development is revised such that the total number of residential units or total square footage of construction changes by 5 percent or more and it is necessary to subject the development to an objective standard beyond those in effect when the development application was submitted in order to mitigate or avoid a specific, adverse impact, as that term is defined in subparagraph (A) of paragraph (1) of subdivision (j) of Section 65589.5, upon the public health or safety and there is no feasible alternative method to satisfactorily mitigate or avoid the adverse impact.
- (C) Objective building standards contained in the California Building Standards Code (Title 24 of the California Code of Regulations), including, but not limited to, building plumbing, electrical, fire, and grading codes, may be applied to all modifications.
- (4) The local government's review of a modification request pursuant to this subdivision shall be strictly limited to determining whether the modification, including any modification to previously approved density bonus concessions or waivers, modify the development's consistency with the objective planning standards and shall not reconsider prior determinations that are not affected by the modification.
- (h) (1) A local government shall not adopt or impose any requirement, including, but not limited to, increased fees or

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inclusionary housing requirements, that applies to a project solely or partially on the basis that the project is eligible to receive ministerial or streamlined approval pursuant to this section.

- (2) A local government shall issue a subsequent permit required for a development approved under this section if the application substantially complies with the development as it was approved pursuant to subdivision (c). Upon receipt of an application for a subsequent permit, the local government shall process the permit without unreasonable delay and shall not impose any procedure or requirement that is not imposed on projects that are not approved pursuant to this section. Issuance of subsequent permits shall implement the approved development, and review of the permit application shall not inhibit, chill, or preclude the development. For purposes of this paragraph, a "subsequent permit" means a permit required subsequent to receiving approval under subdivision (c), and includes, but is not limited to, demolition, grading, encroachment, and building permits and final maps, if necessary.
- (3) (A) If a public improvement is necessary to implement a development that is subject to the streamlined, ministerial approval pursuant to this section, including, but not limited to, a bicycle lane, sidewalk or walkway, public transit stop, driveway, street paving or overlay, a curb or gutter, a modified intersection, a street sign or street light, landscape or hardscape, an above-ground or underground utility connection, a water line, fire hydrant, storm or sanitary sewer connection, retaining wall, and any related work, and that public improvement is located on land owned by the local government, to the extent that the public improvement requires approval from the local government, the local government shall not exercise its discretion over any approval relating to the public improvement in a manner that would inhibit, chill, or preclude the development.
- (B) If an application for a public improvement described in subparagraph (A) is submitted to a local government, the local government shall do all of the following:
- (i) Consider the application based upon any objective standards specified in any state or local laws that were in effect when the original development application was submitted.
- (ii) Conduct its review and approval in the same manner as it would evaluate the public improvement if required by a project

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that is not eligible to receive ministerial or streamlined approvalpursuant to this section.

- (C) If an application for a public improvement described in subparagraph (A) is submitted to a local government, the local government shall not do either of the following:
- (i) Adopt or impose any requirement that applies to a project solely or partially on the basis that the project is eligible to receive ministerial or streamlined approval pursuant to this section.
- (ii) Unreasonably delay in its consideration, review, or approval of the application.
- (i) (1) This section shall not affect a development proponent's ability to use any alternative streamlined by right permit processing adopted by a local government, including the provisions of subdivision (i) of Section 65583.2.
- (2) This section shall not prevent a development from also qualifying as a housing development project entitled to the protections of Section 65589.5. This paragraph does not constitute a change in, but is declaratory of, existing law.
- (j) The California Environmental Quality Act (Division 13 (commencing with Section 21000) of the Public Resources Code) does not apply to actions taken by a state agency, local government, or the San Francisco Bay Area Rapid Transit District to:
- (1) Lease, convey, or encumber land owned by the local government or the San Francisco Bay Area Rapid Transit District or to facilitate the lease, conveyance, or encumbrance of land owned by the local government, or for the lease of land owned by the San Francisco Bay Area Rapid Transit District in association with an eligible TOD project, as defined pursuant to Section 29010.1 of the Public Utilities Code, nor to any decisions associated with that lease, or to provide financial assistance to a development that receives streamlined approval pursuant to this section that is to be used for housing for persons and families of very low, low, or moderate income, as defined in Section 50093 of the Health and Safety Code.
- (2) Approve improvements located on land owned by the local government or the San Francisco Bay Area Rapid Transit District that are necessary to implement a development that receives streamlined approval pursuant to this section that is to be used for housing for persons and families of very low, low, or moderate income, as defined in Section 50093 of the Health and Safety Code.

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(k) For purposes of this section, the following terms have the following meanings:

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- (1) "Affordable housing cost" has the same meaning as set forth in Section 50052.5 of the Health and Safety Code.
- (2) "Affordable rent" has the same meaning as set forth in Section 50053 of the Health and Safety Code.
- (3) "Department" means the Department of Housing and Community Development.
- (4) "Development proponent" means the developer who submits an application for streamlined approval pursuant to this section.
- (5) "Completed entitlements" means a housing development that has received all the required land use approvals or entitlements necessary for the issuance of a building permit.
- (6) "Locality" or "local government" means a city, including a charter city, a county, including a charter county, or a city and county, including a charter city and county.
- (7) "Moderate income housing units" means housing units with an affordable housing cost or affordable rent for persons and families of moderate income, as that term is defined in Section 50093 of the Health and Safety Code.
- (8) "Production report" means the information reported pursuant to subparagraph (H) of paragraph (2) of subdivision (a) of Section 65400.
- (9) "State agency" includes every state office, officer, department, division, bureau, board, and commission, but does not include the California State University or the University of California.
- (10) "Subsidized" means units that are price or rent restricted such that the units are affordable to households meeting the definitions of very low and lower income, as defined in Sections 50079.5 and 50105 of the Health and Safety Code.
  - (11) "Reporting period" means either of the following:
- (A) The first half of the regional housing needs assessment cycle.
  - (B) The last half of the regional housing needs assessment cycle.
- (12) "Urban uses" means any current or former residential, commercial, public institutional, transit or transportation passenger facility, or retail use, or any combination of those uses.
- (1) The department may review, adopt, amend, and repeal 40 guidelines to implement uniform standards or criteria that

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supplement or clarify the terms, references, or standards set forth in this section. Any guidelines or terms adopted pursuant to this subdivision shall not be subject to Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code.

- (m) The determination of whether an application for a development is subject to the streamlined ministerial approval process provided by subdivision (c) is not a "project" as defined in Section 21065 of the Public Resources Code.
- (n) It is the policy of the state that this section be interpreted and implemented in a manner to afford the fullest possible weight to the interest of, and the approval and provision of, increased housing supply.
- (o) This section shall remain in effect only until January 1, 2026, and as of that date is repealed.
- SEC. 3. No reimbursement is required by this act pursuant to Section 6 of Article XIIIB of the California Constitution because a local agency or school district has the authority to levy service charges, fees, or assessments sufficient to pay for the program or level of service mandated by this act or because costs that may be incurred by a local agency or school district will be incurred because this act creates a new crime or infraction, eliminates a crime or infraction, or changes the penalty for a crime or infraction, within the meaning of Section 17556 of the Government Code, or changes the definition of a crime within the meaning of Section 6 of Article XIIIB of the California Constitution.

29 CORRECTIONS:

30 Heading—Line 4.

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